



SINGTEX[®]
GROUP

**BLUE INNOVATION
MAKES GREEN**

Circularity, Innovation & Prospects for 2026
2026年循環經濟、技術創新與營運展望

Disclaimer

- The content and related information in this presentation, including operating results, financial status, and business development, are sourced from SINGTEX's internal and external materials.
- SINGTEX does not provide financial forecasts. Actual future results may differ materially from the forward-looking statements regarding the company's operations and business development contained in this presentation (including the financial, business, and Q&A sections). Such discrepancies may be caused by various risk factors beyond SINGTEX's control, including but not limited to variations in market demand, price fluctuations, competitive activities, international economic conditions, exchange rate fluctuations, and changes in upstream and downstream supply chains.
- The forward-looking statements in this presentation reflect SINGTEX's current views as of today. SINGTEX undertakes no obligation to publicly update or revise any forward-looking statements.

Agenda

1. Company Overview
2. Business Development
3. Patents & Sustainable Products
4. Operating Performance

1. Company Overview

Company Profile

SINGTEX®
GROUP

- **Established: 1989**
Founder & Chairman: Jason K.C. Chen
GM: Sunny Huang
- **SINGTEX GROUP Employees : 809 in total**
Taiwan 720 / Vietnam 89
- **R&D Team: 69**

SINGTEX Group owns SINGTEX® Industrial Co., Ltd, GFUN Industrial Co., Ltd, Magictex Apparel Corporation, Magictex (Vietnam) Co., Ltd. and provides a full range of services from yarn R&D, moisture-permeable and waterproof fabric OEM to garment design and manufacturing.



Company Profile

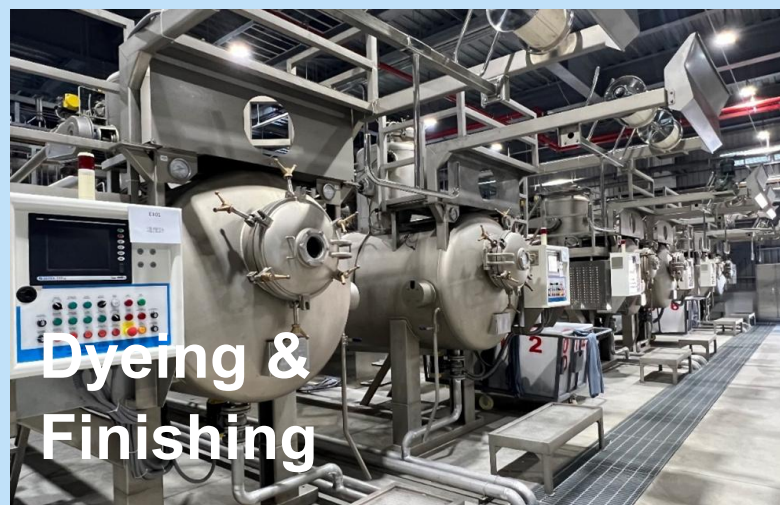
SINGTEX[®]
GROUP

One-stop vertical integration advantage

Complete value chain from eco-yarn R&D and high-precision dyeing to lamination, design, and garment manufacturing.

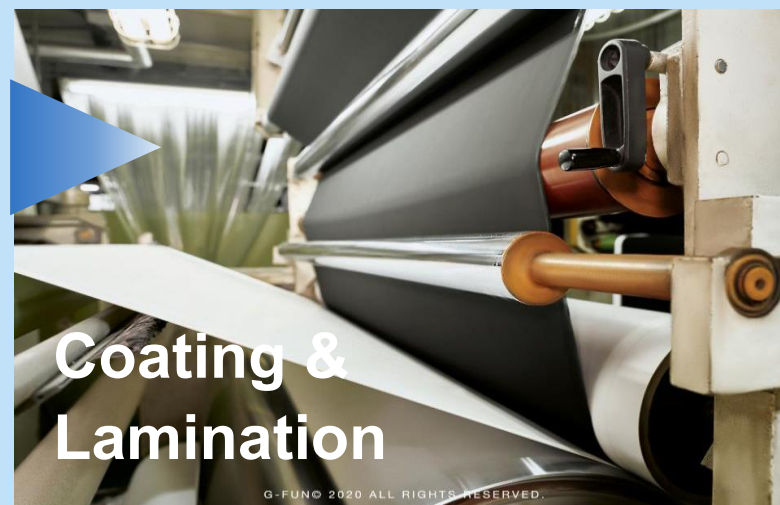


Functional Yarn



Dyeing & Finishing

Tiong Liong
Dyeing & Finishing



Coating & Lamination

Tiong Liong
Coating & Lamination



Garment Design

Design & Sampling
Center



Garment Manufacturing

Magictex Vietnam /
SHINIH Kaohsiung

Company Profile

SINGTEX[®]
GROUP

SINGTEX Headquarters

The New Taipei headquarters serves as the Group's innovation and operating hub, integrating R&D, design, process engineering, and marketing resources into a one-stop platform.

SINGTEX leverages materials R&D, process innovation, and supply-chain integration to support global brand differentiation and competitiveness.

Company Profile

SINGTEX[®]
GROUP

Agile Response x Precision Sampling

Centralizing R&D and sales expertise, our HQ leverages dedicated Fabric R&D and Garment Design & Sampling centers to provide a comprehensive one-stop service, optimizing communication and accelerating development.



Rapid Response

Fast communication
for efficient sampling
and revisions



Precision Sampling

Professional execution
to accurately realize
design intent and
specifications



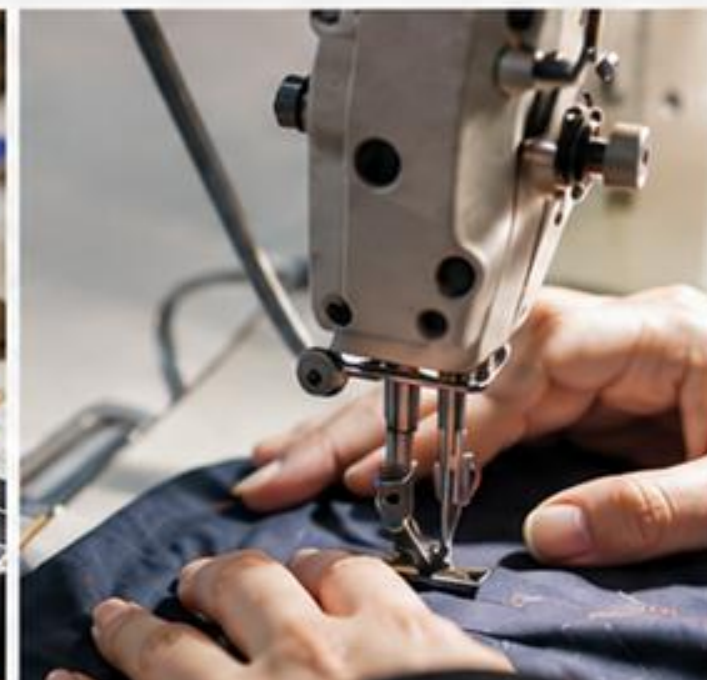
Expert Team

Experienced technical
and design teams
working closely
together



One-Stop Service

Integrated support
from design and
sampling to
production



Company Profile

One-stop precision sampling:

Dual technical centers in Taiwan and Vietnam ensure end-to-end development and faster response times.

Commercializing protective technologies:

R&D leverages cross-sector synergy for tactical and public safety gear, completing 50+ Plant 302 improvement projects.

ONE-STOP RAPID DEVELOPMENT



CROSS-SECTOR PROTECTION TECHNOLOGY



Advanced Waterproof & Windproof Technology
Originally developed for global outdoor brands



50+ Uniform Redesign Projects in 3 Years

- Ballistic Vests
- Fire-Resistant Suits
- Tear Resistance
- Waterproofing
- Moisture Protection
- More



Entering the Strategic Protection Market

2. Business Development

MISSION

Launch of Smart Manufacturing NT\$2.3 Billion Smart Dyeing & Finishing Plant

The Group invested NT\$2.3 billion to build a high-end precision dyeing and finishing plant in Guanyin, Taoyuan, marking a milestone in smart manufacturing.

The new plant incorporates MES, AI-based recipe modeling, and unmanned material handling. Utilization is ramping steadily and is expected to enhance operating efficiency.



Establishing OEM/ODM Strategic Positioning

Self-Development at the Core; Flexible OEM/ODM Orders to Increase New Plant Utilization

1

Core Value



In-house development and vertical integration of mid- to high-end functional products are our core competitive strengths.



In-House R&D

Innovative
Technology



Vertical
Integration

Process
Control



Quality First

Stable &
Reliable



Sustainable
Growth

Green
Manufacturing

2

OEM/ODM Capability

- ✓ Strong OEM production capacity
- ✓ Support for diverse processes and stable lead times
- ✓ Mass production capability with quality management



Automated Dye &
Chemical Delivery System



Automatic
Dosing System



High-Temp High-Pressure
Rapid Dyeing Machine



Wastewater
Treatment Facility



Intelligent Drive
High-Pressure
Rapid Dyeing Machine



Continuous Scouring /
Desizing / Washing
Machine



Stenter Machine



Automatic Fabric Roll
Packaging Machine

3

Strategic Role



Self-Development /
Vertical Integration



OEM/ODM
Flexible Orders



Increase New
Plant Utilization

While maintaining a high-value-added positioning, OEM is one of the key options for improving new plant capacity utilization.

High-Performance Protective Gear & Professional Workwear Portfolio

Established a high-performance protective product R&D center, integrating materials R&D, product design, garment manufacturing, and equipment applications for public safety, professional workwear, and protection



1. Patented innovation Edge

- Built on S.Café[®] patented sustainable technology
- Combined with waterproof and tactical garment materials
- Showcases advanced in-house technology and premium application value




S.Café[®]
Sustainable
Technology



Jacket



Shirt



Vest



Backpack



Boots



2. Business Monetization

- Proven manufacturing capability through 302 plant operations
- 300,000+ units sold for inner-layer products
- Strong validation of innovation meeting market demand



3. Tactical Autonomy

- Semi-automatic helmet line and rapid-response center
- 100% localized agile production for key equipment
- Supports strategic self-reliance and stable supply



R&D



Sampling



Production



QC

High-Performance Protective Gear & Professional Workwear Portfolio

Localized Manufacturing & Agile Delivery Expansion

Strengthening supply resilience, enhancing localized supply capability, and responding rapidly to defense and public safety needs



New Semi-Automated Protective Helmet Line

Introducing semi-automated processes to improve production efficiency and consistency, while expanding domestic capacity for advanced protective helmets



Raw Material



Coating



Curing



Assembly

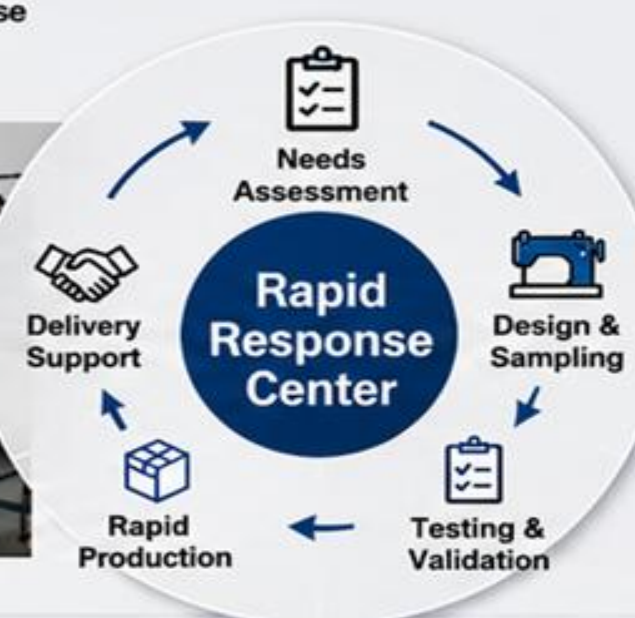


Final Inspection



Rapid Response Center for Tactical & Protective Equipment

Integrating design, sampling, testing, and quick-turn production to support urgent and temporary needs from defense and public-sector units



Global Strategic Goals

Building on proven high-performance protective equipment operations to deepen strategic partnerships and expand into global markets



Advanced Materials R&D

Innovative material applications for enhanced protection



Professional Protective Product Design

User-centered design for high-performance gear



Agile Manufacturing

Localized production and fast flexible delivery



Public Safety



Industrial Safety



Professional Workwear



Protective Equipment

Toward a Global Integrated Supplier of High-Performance Protective Products

Deepen Strategic Partnerships

Expand Global Markets

Elevate Brand Value

3. Patents & Sustainable Products

MISSION

- **Global Patent Portfolio & Intellectual Property Protection Strategy**
- **S.Café® ICE-CAFÉ**
Eco Coffee YarnCooling Technology
- **SINGTEX™ STRETCH PLUS**
High-Stretch Functional Sports Fabric
- **STORMFLEECE® PRO**
Single-Layer Windproof, Water-Repellent & Highly Breathable Technology
- **RePUra™ and SINGTEX PROTECTOR™**
Textile Chemical Recycling & Advanced Protective Applications

Patents & Sustainable Products

Global Patent Portfolio & IP Protection Statement

SINGTEX Group owns multiple international R&D patents and trademarks across Taiwan, the United States, Europe, and Japan.

We highly value innovation and actively protect our intellectual property to safeguard our core technology advantages.



**Global Patent Portfolio**
Taiwan • U.S. • Europe • Japan
Broad international protection

**Trademark Protection**
Registered worldwide
Strengthening brand value

**Intellectual Property**
Protecting innovation results
Enhancing commercial value

**Core Technology Barrier**
Patents reinforce differentiation
Strengthening market leadership

Scafé®

Global Patent Obtained

TWI3383729
US9702063
CN101418477B
EUEP2909334
JP5297499
KR1012429680000)



AIRMEM™
Next-Gen Coffee Bio-Membrane



AIRMEM™ Patented Bio-Based Coffee Oil Membrane
TWI476900B / US9,824,362



* Product composition monitored/audited by the USDA BioPreferred® Program
* Source: Certificate No. 4646

SINGTEX® STORMFLEECE™

High-Performance Technical Fleece
Weatherproof. Breathable.
Built for Extreme Conditions.

Global Patent Obtained



TWI563206

EP3354781

US20200361114A1



SINGTEX® PROTECTOR™

Advanced protection solutions
Engineered for any extreme challenge.

Global Patent Portfolio

SINGTEX PROTECTOR™ ECOMEM:
TAIWAN - TWI613610 • US10692491
JAPAN - JP7234062 • KOREA - 10-1663488
CHINA - ZL201680074775.1 • EUS532378
HONG KONG - PCT/CN2017/089960

SINGTEX PROTECTOR™ XTREME:
TAIWAN - TWI673894 • US11228791
JAPAN - JP6716206



Patents & Sustainable Products



**Global
Patent
Obtained**

TW(I338729)
US(9702063)
CN(CN101418477B)
EU(EP2093314)
JP(5294749)
KR(1012429680000)



*Coffee is not just for drinking,
with S.Café® Technology,
you can now wear coffee, too!*

Drink it, Wear it.®



Patents & Sustainable Products

S.Café® ICE-CAFÉ / A1108-26010004

Eco-friendly energy-saving instant-cooling coffee-yarn fabric.

Core Technology :

Combines patented S.Café® technology with cooling elements. Odor-absorbing coffee micropores, combined with contact-cooling and superior UV protection, reduce energy consumption for summer sports.

Recommended Applications: summer outdoor functional apparel, golf shirts, and urban athleisure collections.

ISPO TEXTRENDS Base Layer Spring/Summer 2028



UPSTREAM & SUPPLY
ISPO
TEXTRENDS
S/S 2028

Selection



Patents & Sustainable Products

SINGTEX™ STRETCH PLUS

A1108-26020002

High-performance sports fabric with exceptional stretch

Core Technology : Optimized weaving and elastic fiber technology provide superior stretch and recovery, effectively preventing fabric loosening after prolonged wear. Its lightweight, moisture-wicking design ensures quick-dry performance, while the unique grid structure enhances visual texture and localized climate regulation.

Recommended Applications: High-intensity training, running, professional cycling, and yoga apparel.

ISPO TEXTRENDS
Base Layer
Spring/Summer 2028



UPSTREAM & SUPPLY
ISPO
TEXTRENDS
S/S 2028

Selection



SINGTEX® STORMFLEECE™

The single-layer, resilient fleece technology without lamination is the perfect choice for any weather and location.

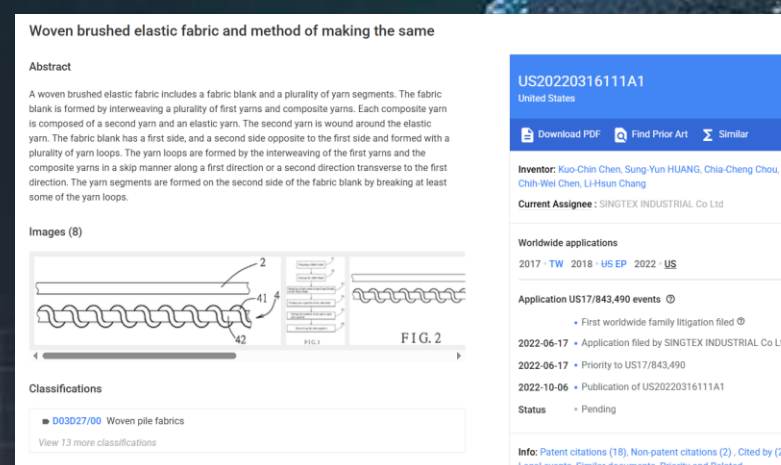
Global
Patent
Obtained



(TW)I630296



EP3354778B1



US20220316111A1



Patents & Sustainable Products

ISPO TEXTRENDS

Street Sports

Fall/Winter 2027/28 — **TOP5**

STORMFLEECE® PRO / SW-80892C0

Proprietary technology combines a high-density, windproof and water-repellent exterior with a soft, brushed interior. It reduces microfiber shedding compared to conventional fleece, offering an eco-friendly solution. Features four-way stretch, high breathability, and superior DWR performance, eliminating the bulk of traditional two-layer laminates.

Recommended Applications: Premium outdoor mountaineering, ski jackets, and windproof thermal jackets.



Patents & Sustainable Products

Textile-to-Textile Circular Recycling Technology

RePUra™

RePUra™

Wins the 2025 R&D 100 Global Innovation Award

RePUra™ chemical recycling technology has been granted a patent in Japan (Patent No. 7869849), with comprehensive international patent applications underway.



Website of the R&D 100 Awards



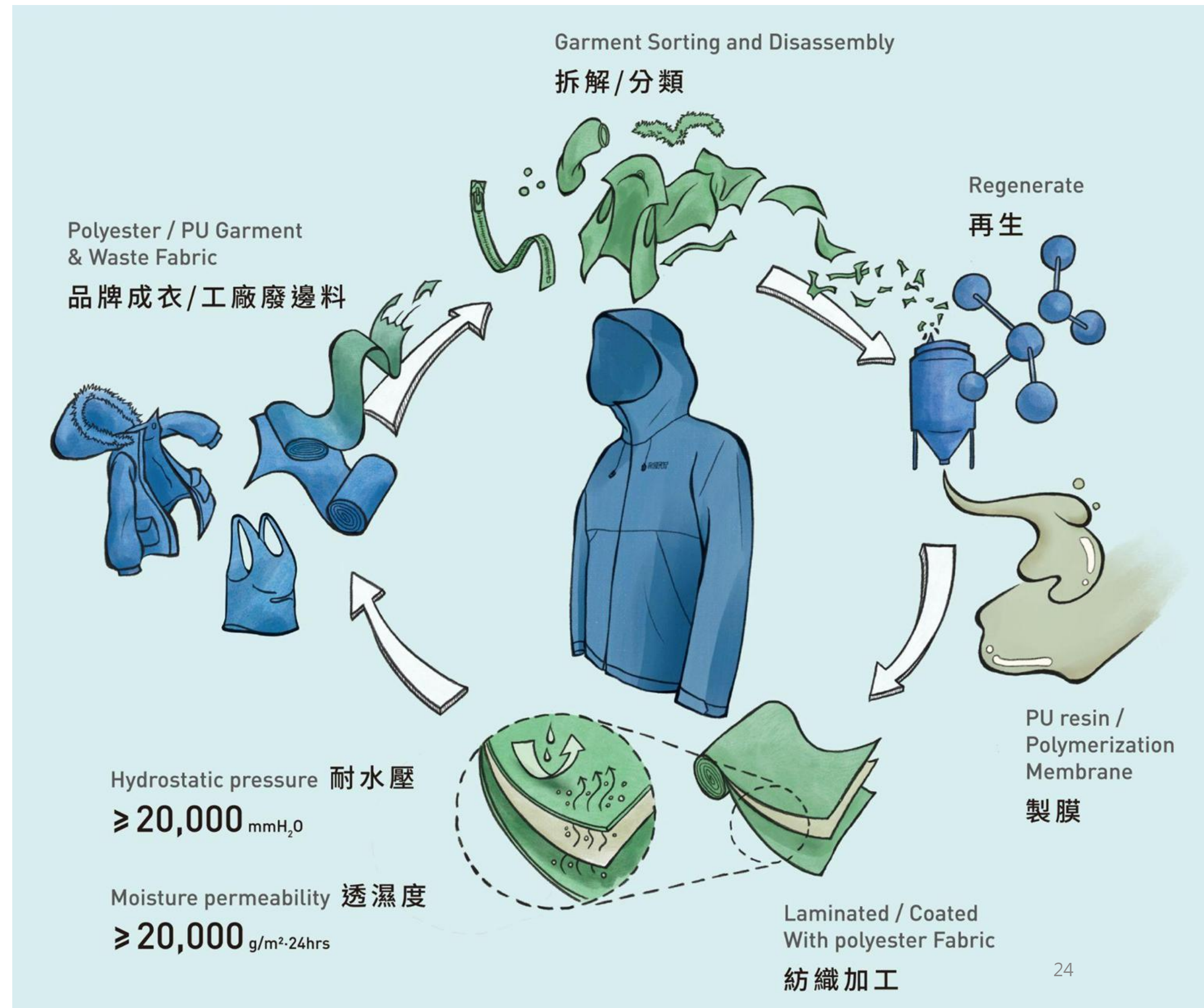
Patents & Sustainable Products

RePUra™ Successfully addresses composite functional fabrics (PU+polyester / OP+polyester composite materials) the industry bottleneck of difficult separation.

Through precisely controlled chemical depolymerization and repolymerization, the material is converted into high-quality recycled polyol, enabling a scientifically verified Textile-to-Textile (T2T) closed-loop cycle.



Website of the R&D 100 Awards



Patents & Sustainable Products

ISPO TEXTRENDS
Membranes & Coatings
Spring/Summer 2028

RePUra™ / S3W-2456C0

Both the fabric and membrane are made from circular recycled polyester materials. This overcomes the recycling challenge of traditional composite functional fabrics and realizes a cradle-to-cradle textile circular economy, allowing the product to be recycled and remade again at end of life.

Recommended Applications :

Sustainable outdoor fashion, corporate green uniforms, and eco-conscious apparel.



SINGTEX™ PROTECTOR™

MASTER EVERY ELEMENT

Waterproof-Breathable Protection Solutions



Patents & Sustainable Products

ISPO TEXTRENDS Membranes & Coatings Spring/Summer 2028

SINGTEX PROTECTOR™ ULTRA

A1110-26030004

Engineered for speed and ultra-lightweight performance. This series merges a 6-denier nylon face with an ultra-light PU membrane to achieve a remarkable 48g/m² total weight, without compromising waterproof and breathable functions. It minimizes gear burden for high-intensity, rapid-pace activities requiring maximum mobility and packability.

Recommended Applications: Trail running, fast hiking, and high-performance outdoor activities.



**SINGTEX
PROTECTOR™ ULTRA**



UPSTREAM & SUPPLY
ISPO
TEXTRENDS
S/S 2028

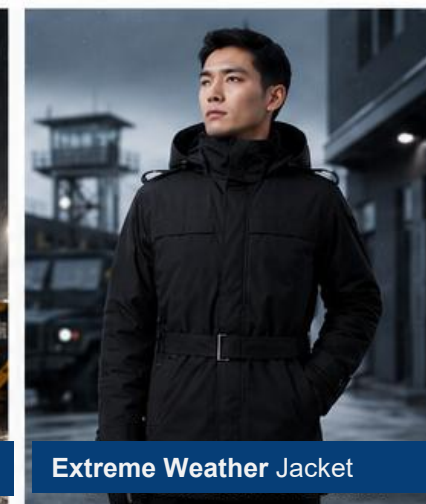
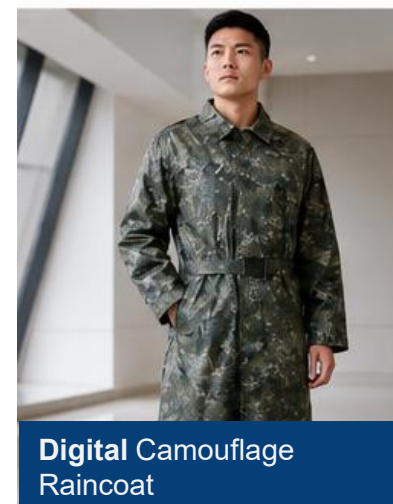
Selection

Patents & Sustainable Products

Demand for tactical and public safety gear is shifting from traditional durable fabrics to high-performance solutions combining environmental adaptability, comfort, abrasion resistance, and rapid delivery. Leveraging our expertise in functional R&D, patented technology, and vertical integration, we are expanding into protective, public safety, professional, and tactical markets—driving high-value growth from material innovation to integrated products.

SINGTEX®
GROUP

From Sustainable Materials to Professional Protection High-Performance Protection Applications



4. Operating Performance

MISSION

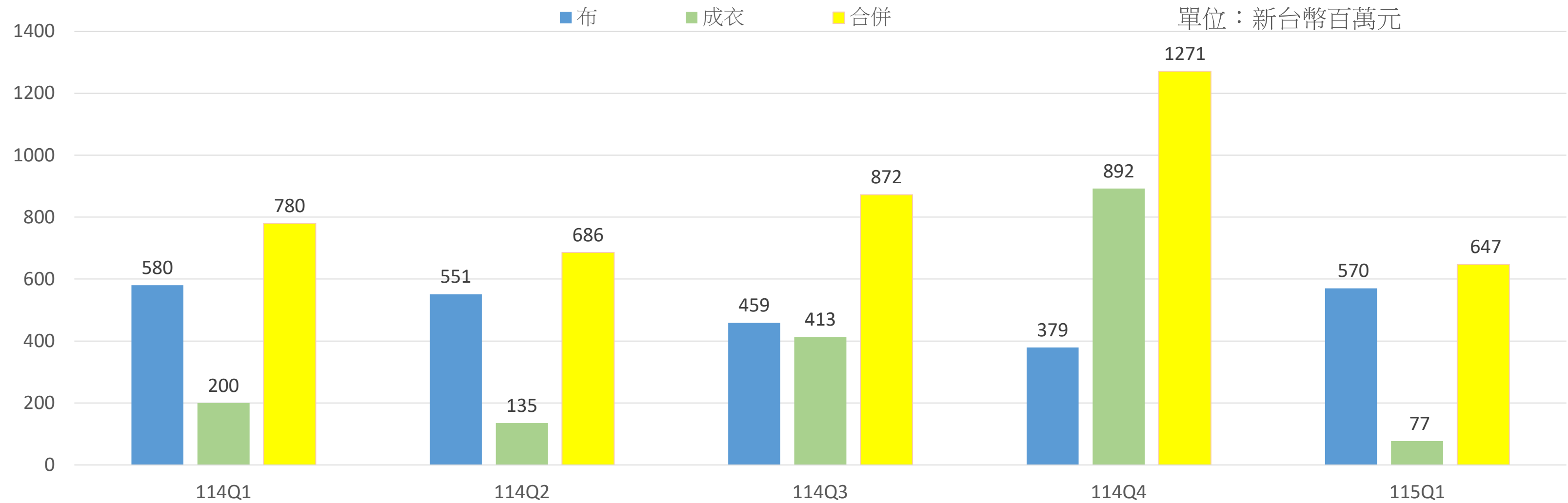
Operational Performance

-Consolidated Income Statement

(In Thousands of New Taiwan Dollars)	For the three months ended March 31, 2026	For the three months ended March 31, 2025	diff.
Operating revenue	647,017	779,902	-17%
Gross profit	104,986	183,130	-43%
Gross profit ratio	16%	23%	
Net operating income(Loss)	(44,714)	27,501	-263%
operating profit ratio	-7%	4%	
Total non-operating income and expense	163,996	2,837	5681%
Profit (loss) before tax	119,282	30,338	293%
Net income(loss)	73,834	16,968	335%
Profit attributable to:			
Owners of the parent	8,521	18,505	-54%
Non-controlling interest	65,313	(1,537)	-4349%
Net profit margin	11%	2%	
EPS	0.14	0.31	

Operational Performance

-Consolidated Operating Income - Quarterly

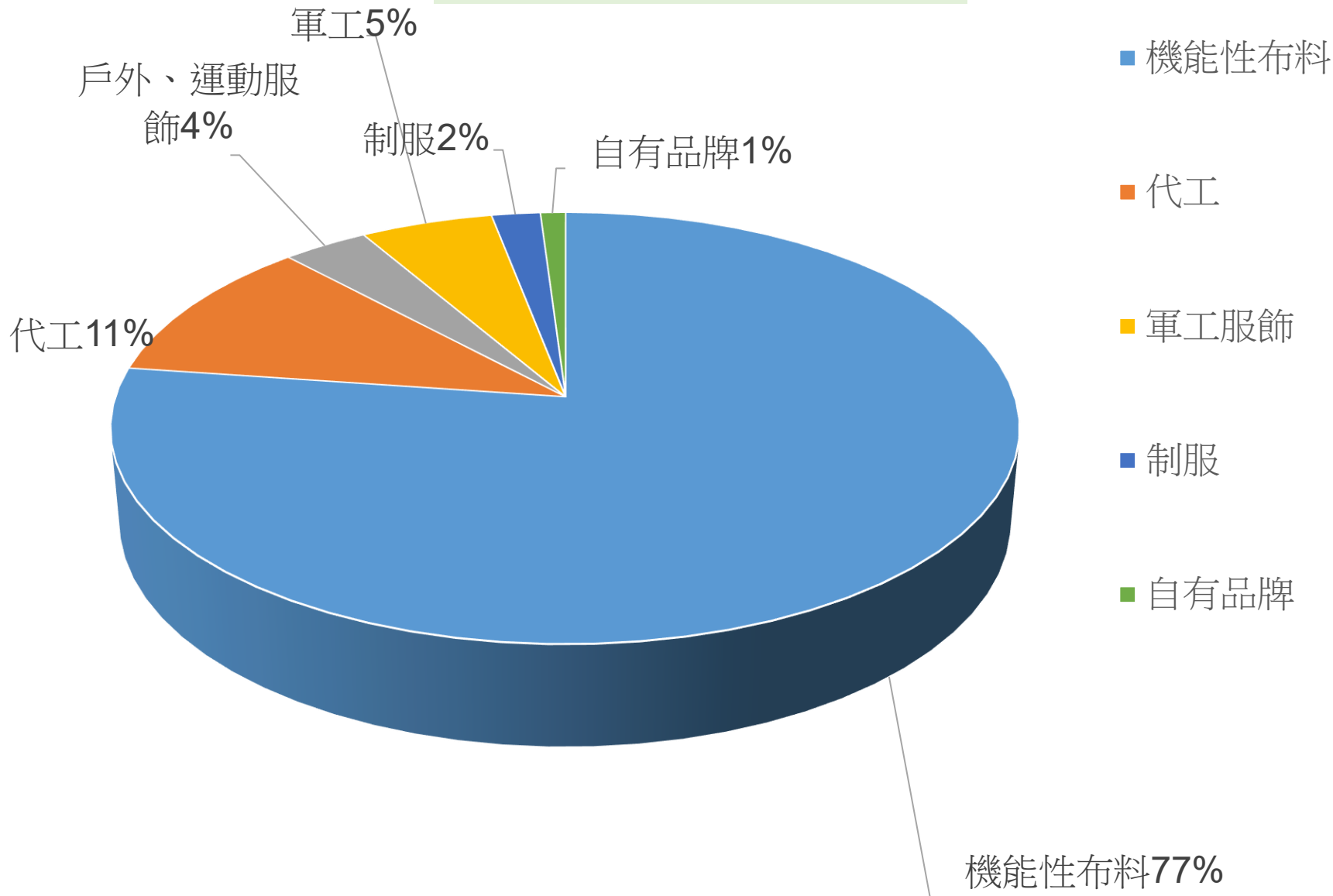


Operational Performance

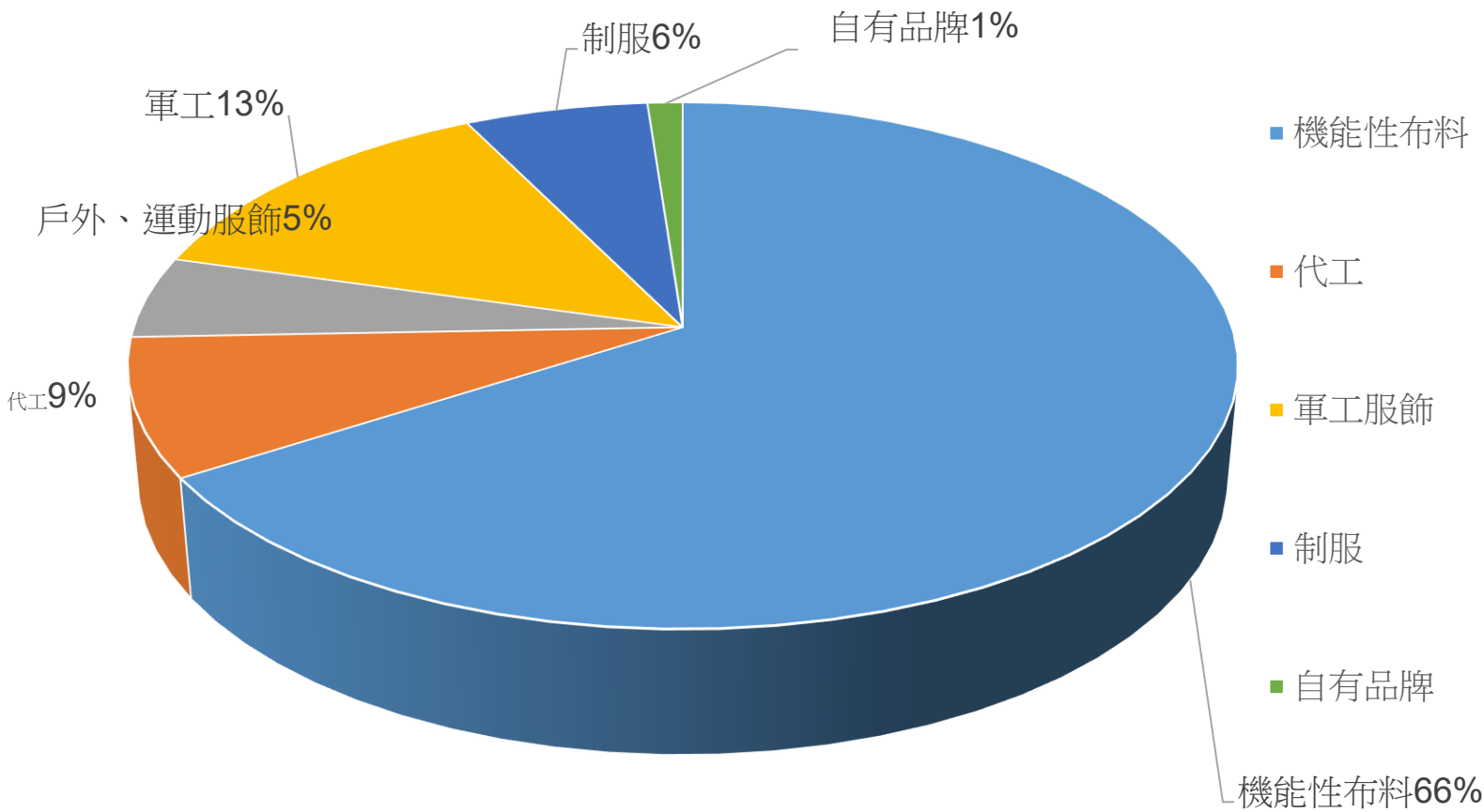
-Consolidated Operating Income by Category

	2026年1-3月	2025年1-3月
布	77%	66%
成衣	12%	26%
代工	11%	8%
合計	100%	100%

2026年1-3月銷售類別占比



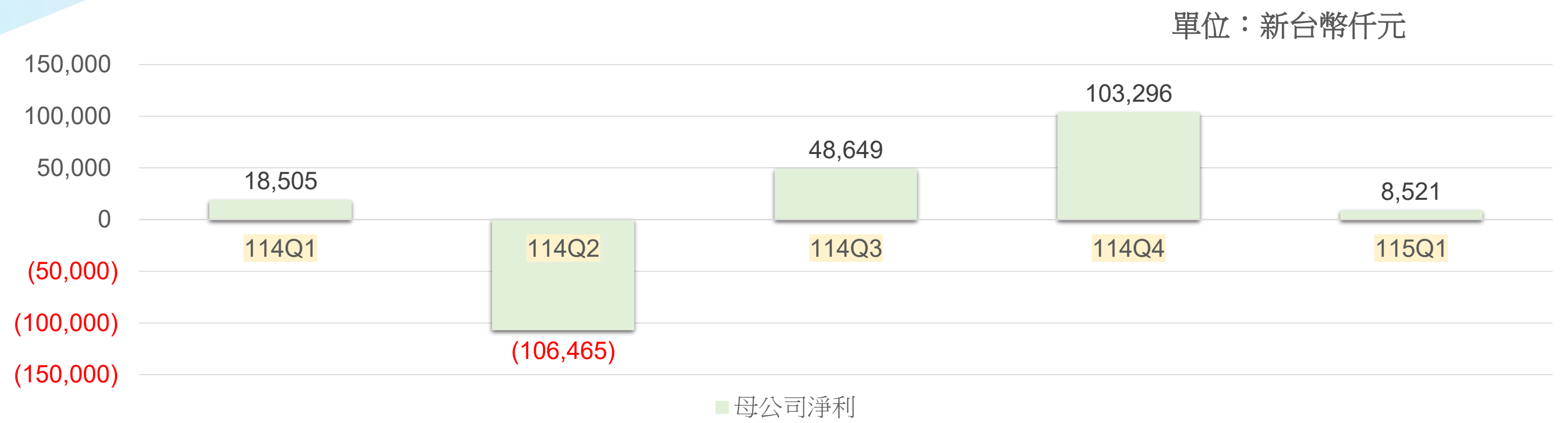
2025年1-3月銷售類別占比



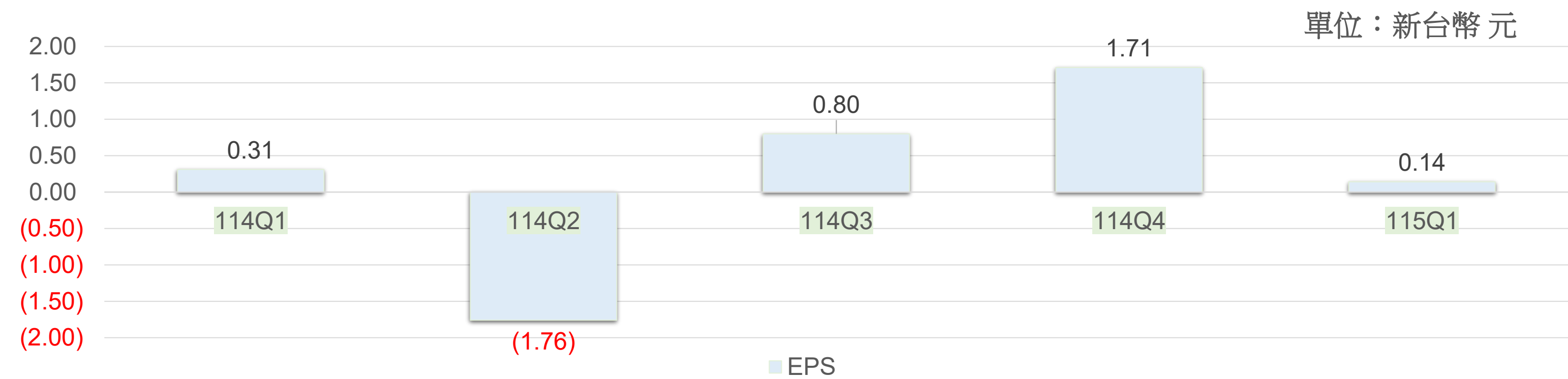
Operational Performance

-Profitability by Quarter

Net Profit
of the
Parent
Company



EPS



Operational Performance

-Consolidated Balance Sheet

	March 31, 2026		December 31, 2025		March 31, 2025	
(In Thousands of New Taiwan Dollars)	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	1,137,817	17%	1,041,874	14%	729,955	11%
Notes receivable,Accounts receivable	208,830	3%	692,207	10%	359,841	5%
Inventories	743,161	11%	823,609	11%	854,322	13%
Property, plant and equipment	4,146,369	62%	4,158,701	58%	3,660,876	54%
Other current/non-current assets	485,417	7%	501,381	7%	1,120,750	17%
Total assets	6,721,594	100%	7,217,772	100%	6,725,744	100%
Total current liabilities	2,543,151	38%	3,130,480	43%	2,072,700	31%
Total non-current liabilities	2,067,701	31%	2,005,751	28%	2,556,790	38%
Total liabilities	4,610,852	69%	5,136,231	71%	4,629,490	69%
Ordinary share	612,998	9%	612,998	8%	612,998	9%
Other equity attributable to owners of the parent	1,283,329	19%	1,327,557	18%	1,325,574	20%
Non-controlling interests	214,415	3%	140,986	2%	157,682	2%
Total equity	2,110,742	31%	2,081,541	29%	2,096,254	31%

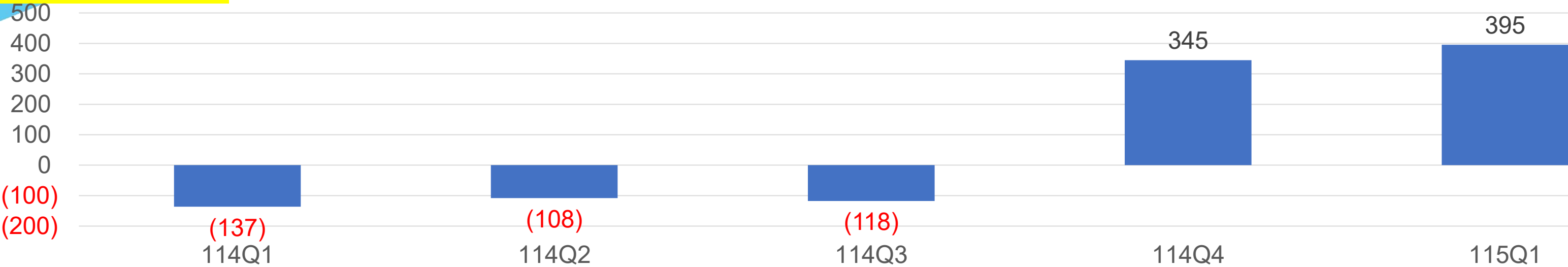
Operational Performance

Consolidated Cash Flow Statement

Net cash inflow (outflow) from operating activities

營業活動之淨現金流入(出)

單位：新台幣百萬元



Net cash inflow(outflow) from investing activities

投資活動之淨現金流入(出)

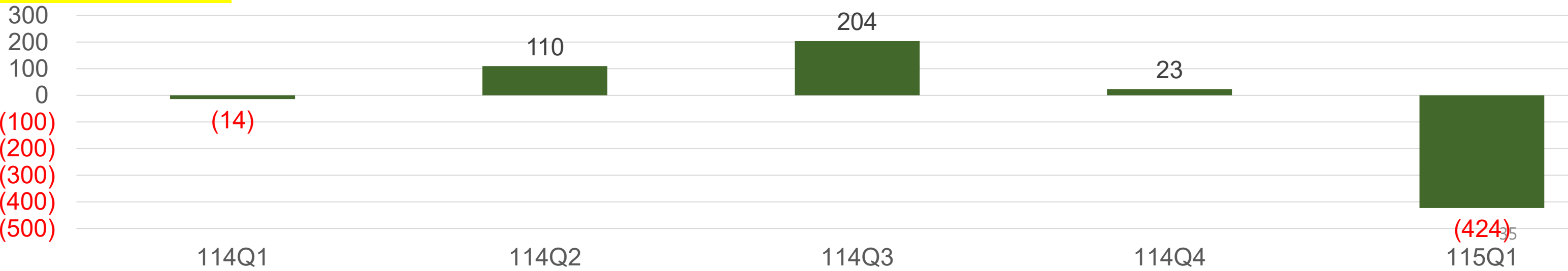
單位：新台幣百萬元



Net cash inflow(outflow) from financing activities

籌資活動之淨現金流入(出)

單位：新台幣百萬元



THANK YOU