



SINGTEX[®]
GROUP

**BLUE INNOVATION
MAKES GREEN**

Sustainability, Innovation & Prospects for 2025
2025年的可持續發展、創新與展望

Disclaimer

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- No financial forecasting is released by SINGTEX. Discrepancy may exist between the actual result in the future and the estimated opinion to the company operation and business developing subjects indicated in this briefing report with respect to the financial, business and Q&A part. The causes of the discrepancy may include the variation of market needs, price fluctuation, competition activities, international economic situation, exchange rate fluctuation, upper and downer stream supply chain, and any other risk factors that are beyond SINGTEX' s control.
- The prospects to the future in this briefing report reflect SINGTEX' s vision of future. SINGTEX is not responsible for any notification or update with regard to any change or adjustment to these prospects in the future.

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1. Company profile

MISSION

VISION

Company Profile

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SINGTEX HQ

Sales and R&D headquarters are located in New Taipei City. SINGTEX has fully integrated both design and development to provide customers with a full range of one-stop shop services.

Company Profile

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- **Established: 1989**
Founder & Chairman: Jason K.C. Chen
GM: Sunny Huang
- **SINGTEX GROUP Employees : 1,049 in total**
Taiwan 797 / Vietnam 252
- **R&D Team: 70**

SINGTEX Group owns SINGTEX® Industrial Co., Ltd, GFUN Industrial Co., Ltd, Magictex Apparel Corporation, Magictex (Vietnam) Co., Ltd. and provides a full range of services from yarn R&D, moisture-permeable and waterproof fabric OEM to garment design and manufacturing.



Company Profile

SINGTEX®

Sing a lovely textile song
♪

SINGTEX Founder & Chairman
Jason Chen

Company Profile

Business Scope



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Vertical setup



Functional Recycle Yarn



Dyeing Factory

GFUN Hi-Tec dying mill



Finishing-value Add

GFUN Sustainable Finishing



Garment Production

Magictex Vertical Garment Factory in Kaohsiung

2.Operational Performance

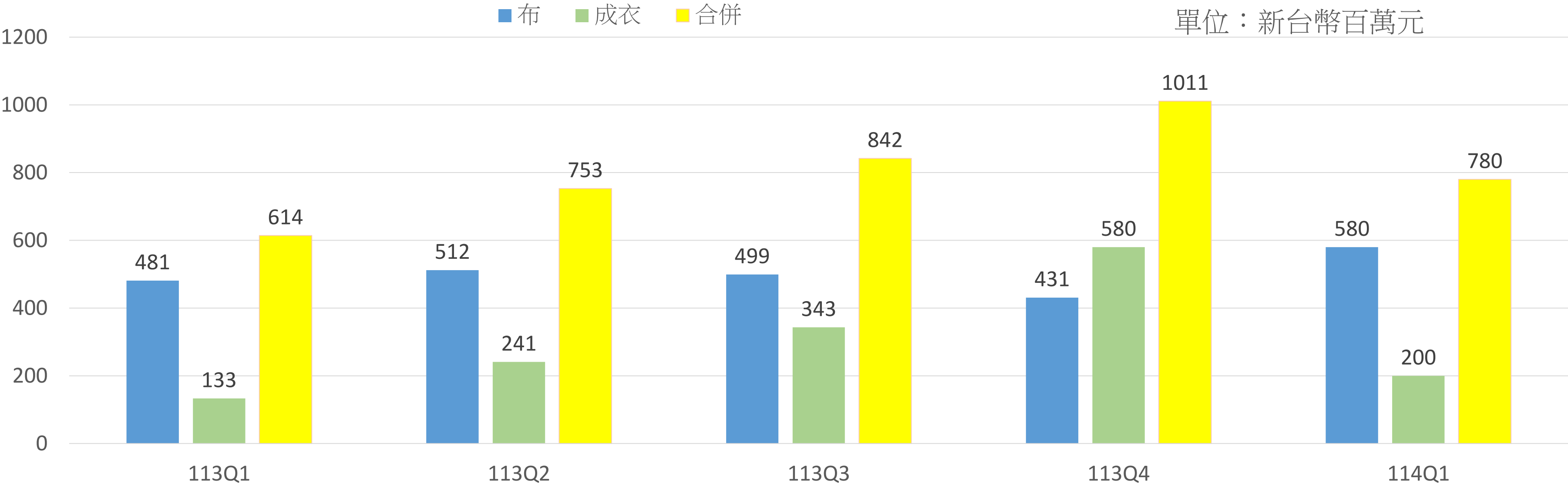
Operational Performance

-Consolidated Income Statement

(In Thousands of New Taiwan Dollars)	For the three months ended March 31, 2025	For the three months ended March 31, 2024	diff.
Operating revenue	779,902	613,248	27%
Gross profit	183,130	133,913	37%
Gross profit ratio	23%	22%	
Net operating income(Loss)	27,501	(50,643)	-154%
operating profit ratio	4%	-8%	
Total non-operating income and expense	2,837	27,642	-90%
Profit (loss) before tax	30,338	(23,001)	-232%
Net income(loss)	16,968	(25,587)	-166%
Profit attributable to:			
Owners of the parent	18,505	(24,321)	-176%
Non-controlling interest	(1,537)	(1,266)	21%
Net profit margin	2%	-4%	
EPS	0.31	(0.40)	

Operational Performance

-Consolidated Operating Income - Quarterly

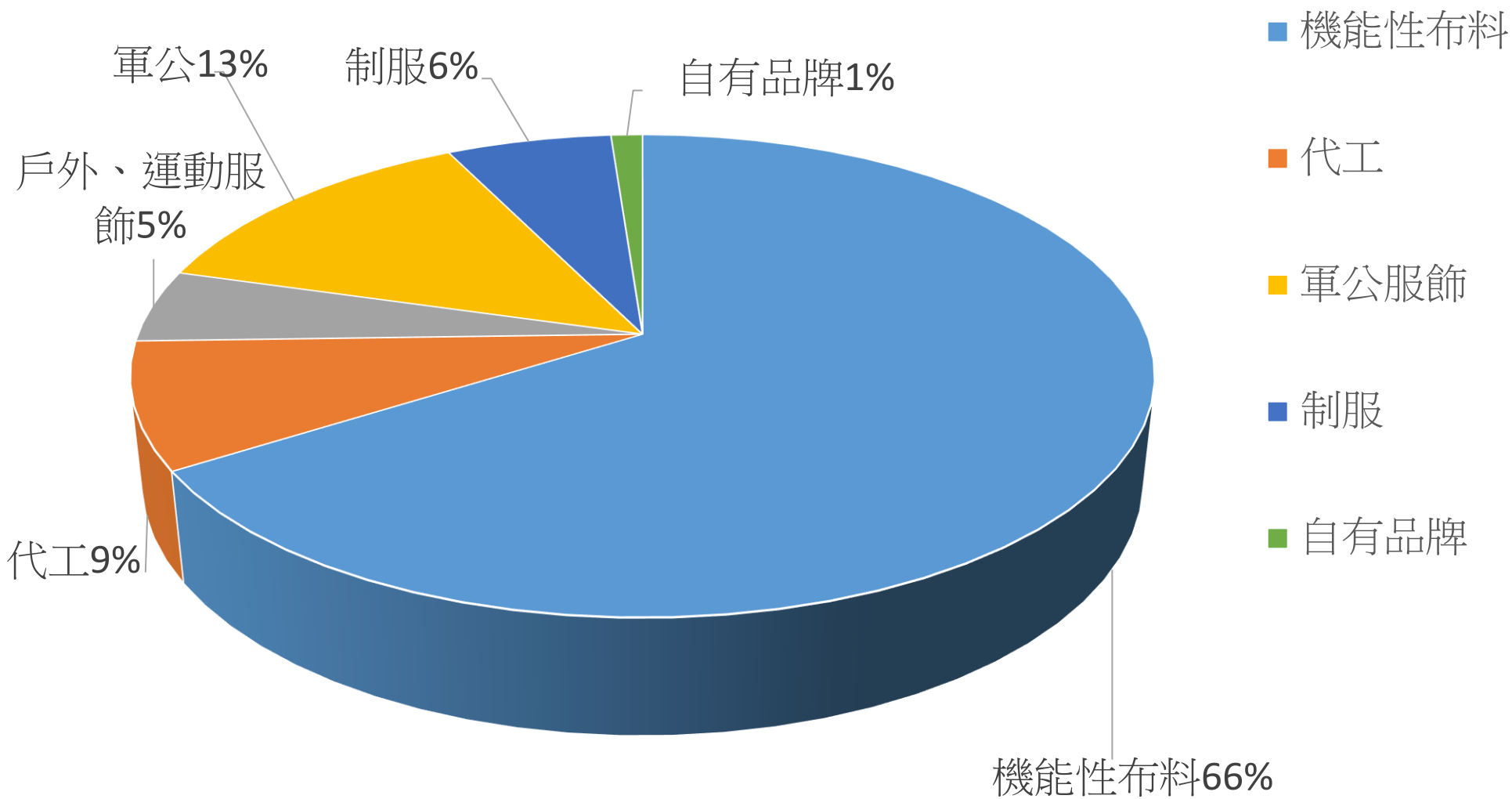


Operational Performance

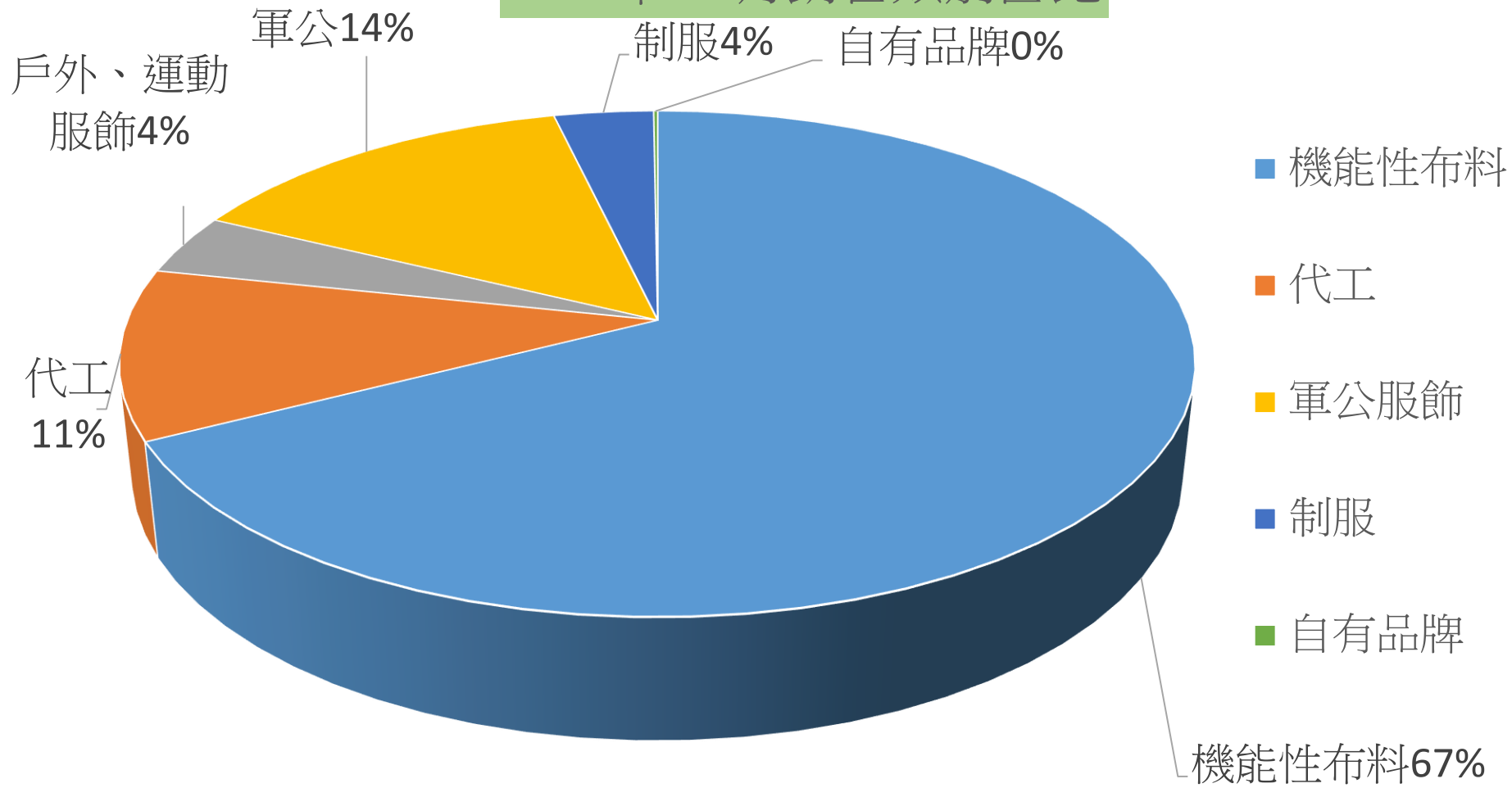
-Consolidated Operating Income by Category

	2025年1-3月	2024年1-3月
布	66%	67%
成衣	25%	22%
代工	9%	11%
合計	100%	100%

2025年1-3月銷售類別占比



2024年1-3月銷售類別占比

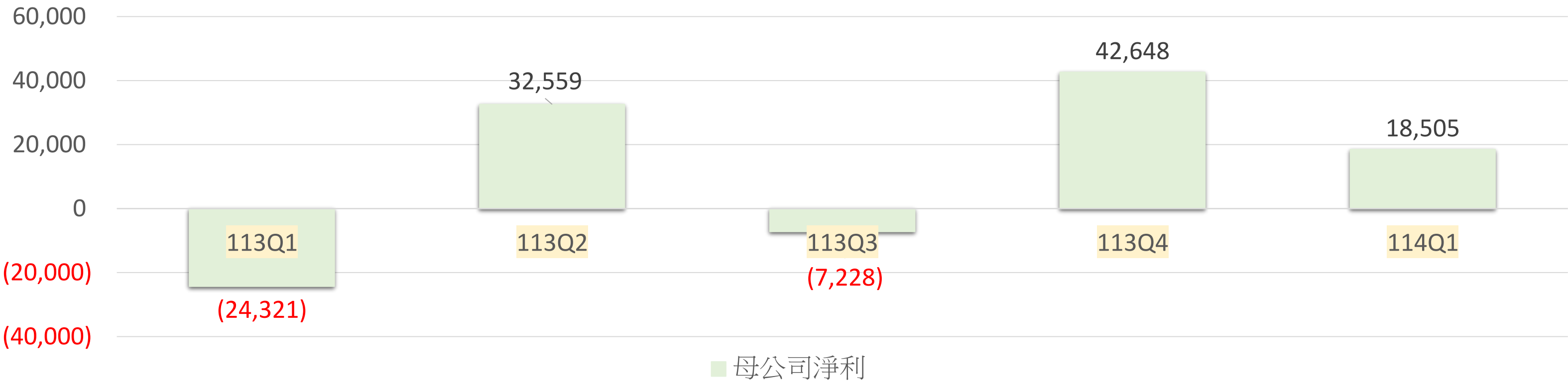


Operational Performance

-Profitability by Quarter

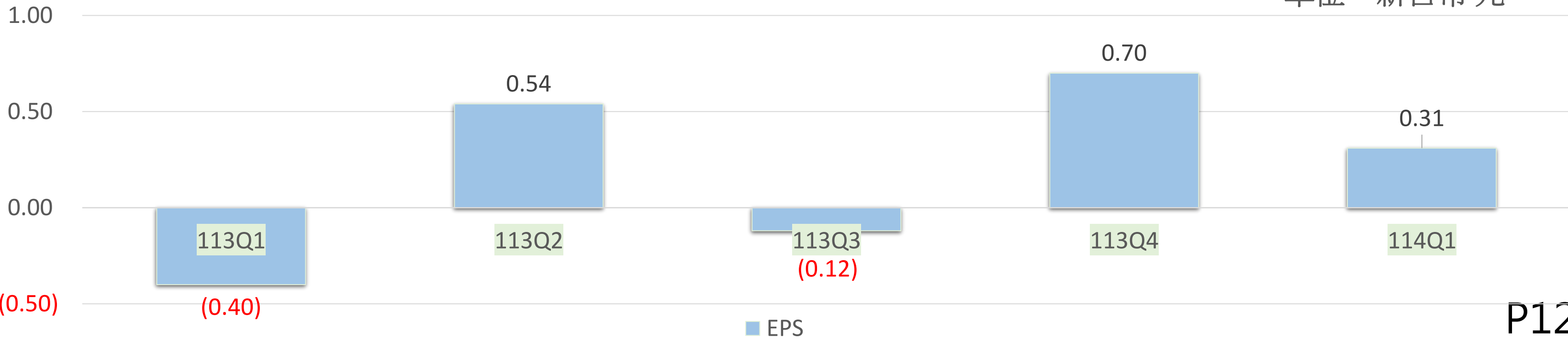
Net Profit
of the
Parent
Company

單位：新台幣仟元



EPS

單位：新台幣 元



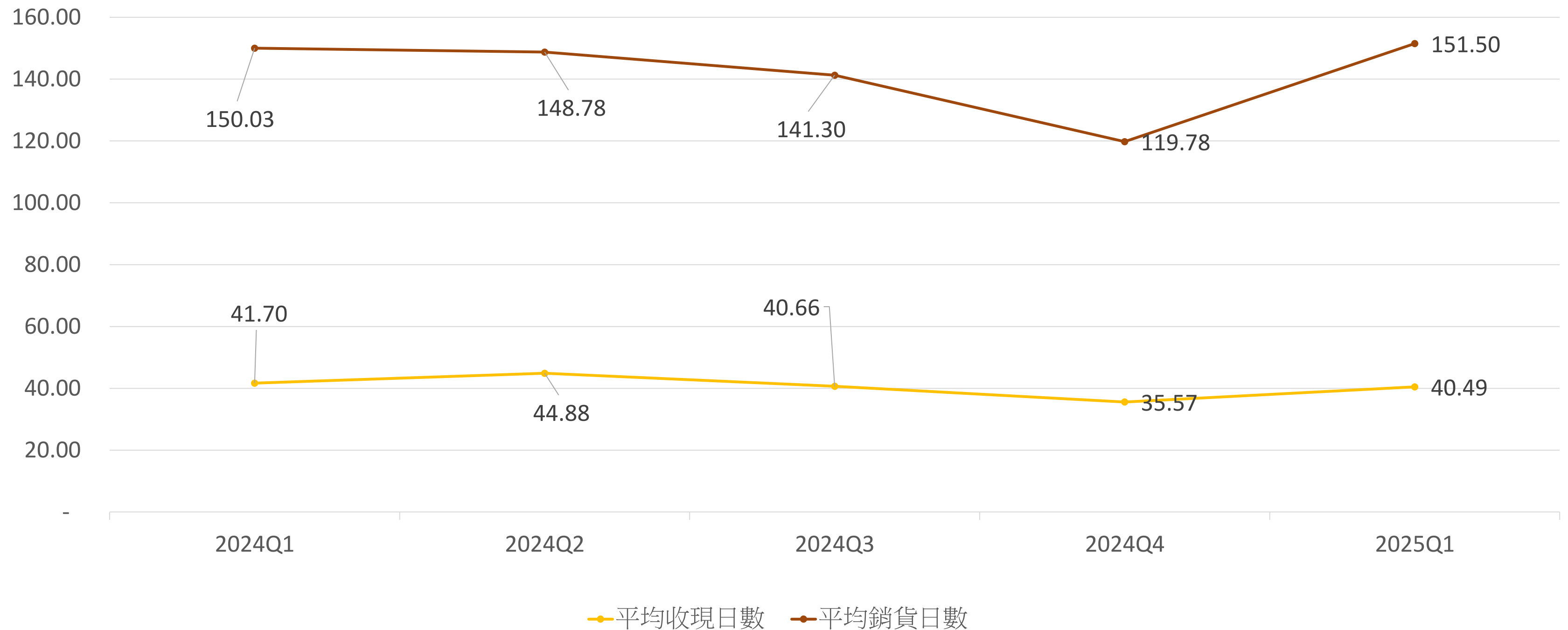
Operational Performance

-Consolidated Balance Sheet

	March 31, 2025		December 31, 2024		March 31, 2024	
(In Thousands of New Taiwan Dollars)	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	729,955	11%	940,331	14%	802,866	13%
Notes receivable,Accounts receivable	359,841	5%	322,211	5%	239,588	4%
Inventories	854,322	13%	726,114	11%	634,293	10%
Property, plant and equipment	3,660,876	54%	3,662,288	54%	3,415,748	54%
Other current/non-current assets	1,120,750	17%	1,112,623	16%	1,211,028	19%
Total assets	6,725,744	100%	6,763,567	100%	6,303,523	100%
Total current liabilities	2,072,700	31%	2,168,740	32%	2,435,835	39%
Total non-current liabilities	2,556,790	38%	2,487,733	37%	1,798,859	29%
Total liabilities	4,629,490	69%	4,656,473	69%	4,234,694	67%
Ordinary share	612,998	9%	612,998	9%	612,998	10%
Other equity attributable to owners of the parent	1,325,574	20%	1,336,119	20%	1,296,385	21%
Non-controlling interests	157,682	2%	157,977	2%	159,446	3%
Total equity	2,096,254	31%	2,107,094	31%	2,068,829	33%

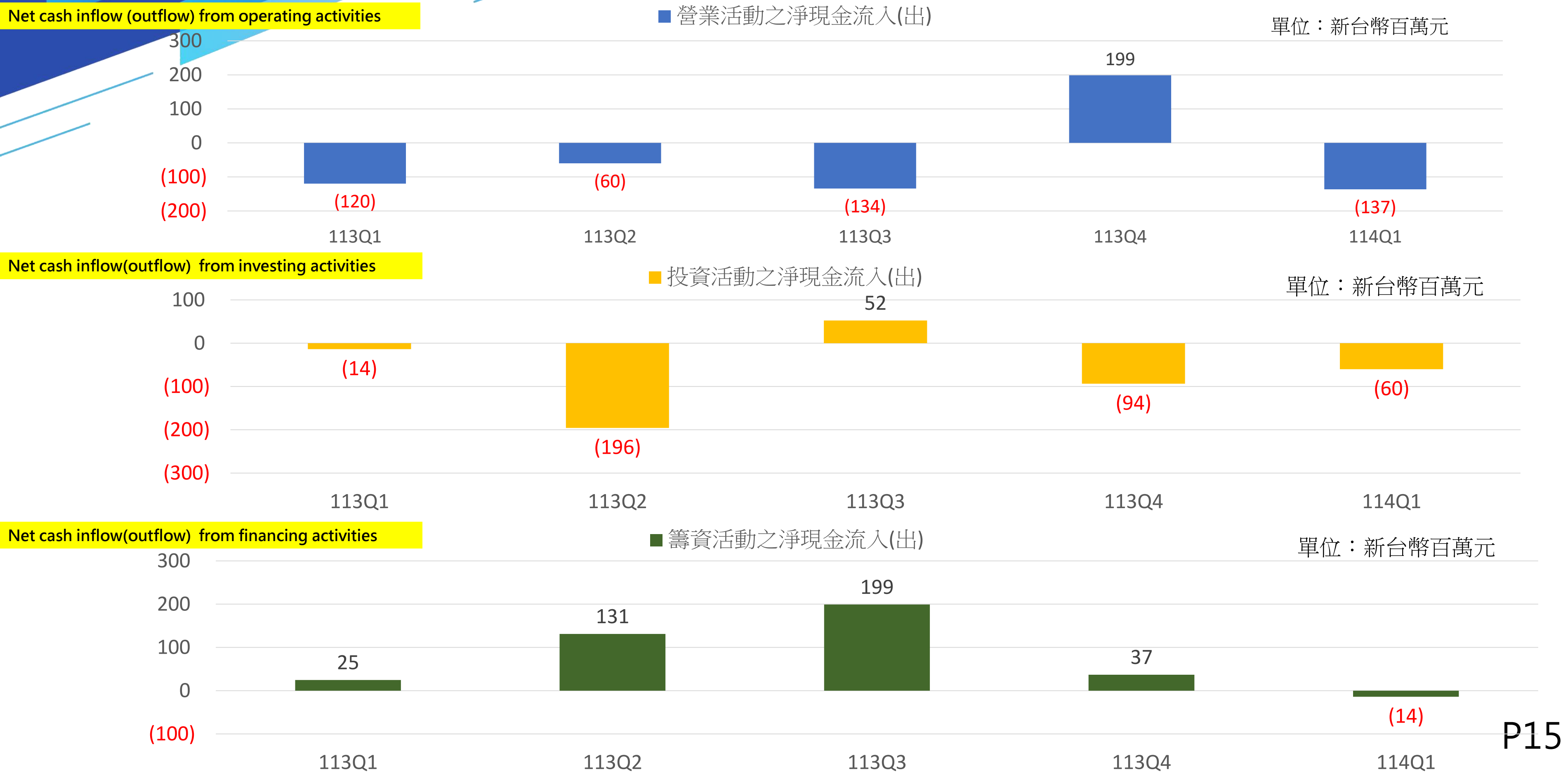
Operational Performance

-Average Collection Days/Average Days of Sales



Operational Performance

Consolidated Cash Flow Statement



3.Sustainable Products

Sustainable Products

Core Focus of Product Development



▶ Recycled Materials and Patented process

Made with recycled coffee grounds technology and patented weaving.

▶ Post-Consumer Garments

Transforming old garments into new yarns

▶ Industrial By-products

Recycling industrial waste into functional films

▶ Alternative Raw Materials

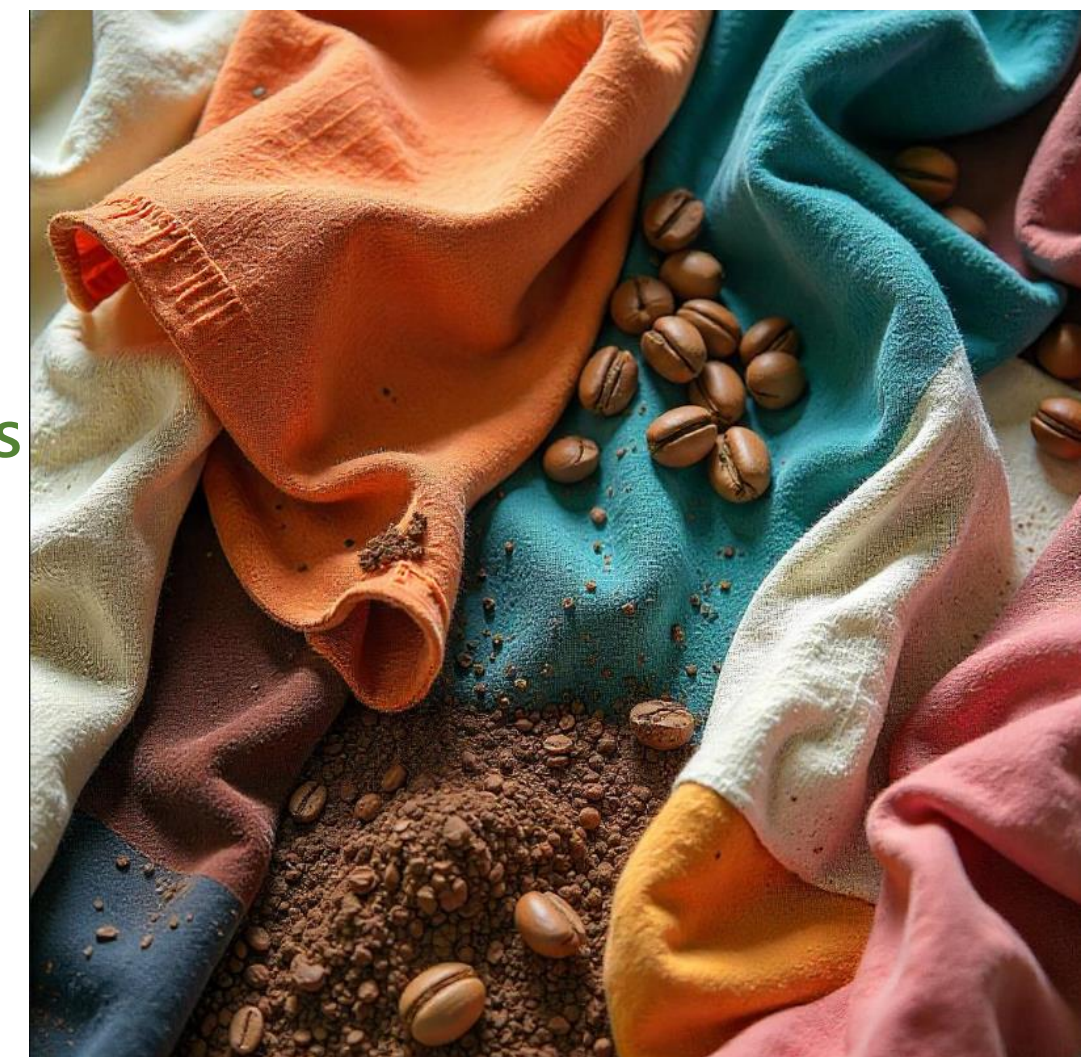
Using materials that reduce water and carbon emissions

▶ Water-based PU Technology

Adopting non-toxic and solvent-free processes

▶ Single Material Structure

Designing products for easy recycling



Sustainable Products

S.Café® ICE-CAFÉ™

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S.Café® ICE-CAFÉ™

Nylon Ice Coffee Yarn: Enhances water content through raw material modification technology.

- Modified technology enhances water content, Q-MAX > 0.183, providing a cool touch.
- Functions: Cool touch, odor control, quick-dry, UV protection, 4-way stretch, moisture absorption and sweat-wicking.
- Application: Summer sportswear

Recycled Materials
and Patented process

Cool Touch 涼感

S.Café® ICE-CAFÉ™, another S.Café® Technology, cools down your skin temperature, keeping you comfortable during your workout.

S.Café® ICE-CAFÉ™ 冰咖啡紗是S.Café®技術延伸，讓運動中的身體保持涼爽舒適。

Odor Control 異味控制

Coffee grounds embedded in S.Café® ICE-CAFÉ™ yarns are microporous absorbing body odors.

S.Café® ICE-CAFÉ™ 紗線上的微多孔結構，能吸附穿著者異味。

Moisture Absorbing & Fast Drying 吸濕快乾

S.Café® ICE-CAFÉ™ technology accelerates the drying process by spreading and absorbing the moisture across the surface of S.Café® garments.

S.Café® ICE-CAFÉ™ 冰咖啡紗結構能將水分快速在織物表面傳導，達到快乾效果。

UV Protection 紫外線防護

The coffee grounds within the yarn have microscopic holes that reflect UV rays, creating a natural protection from the sun.

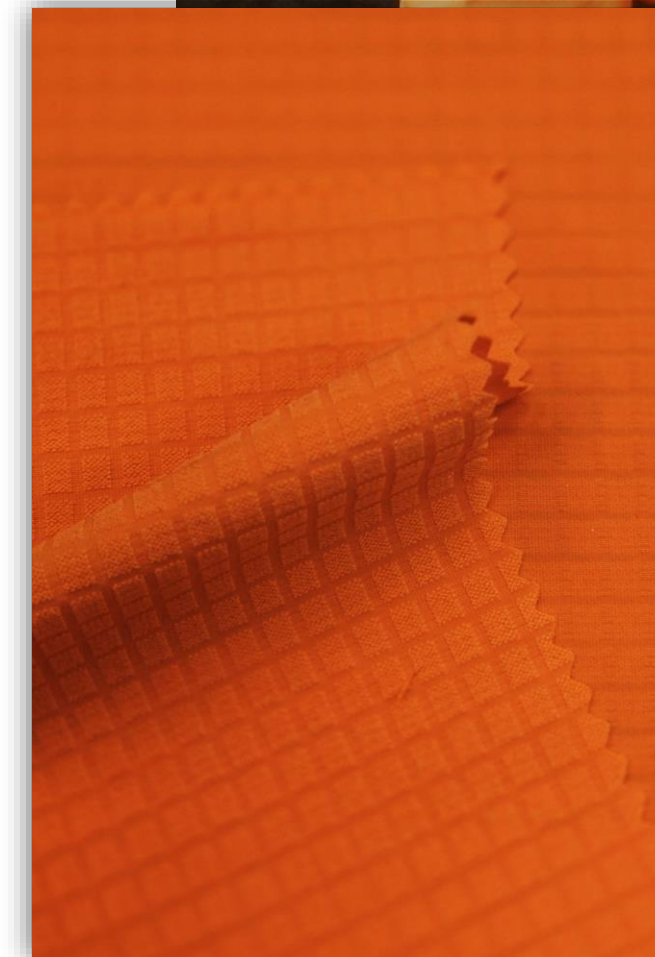
咖啡渣在紗線表面具天然孔洞，成為折射紫外線最佳天然防護。

Sustainable Products

STORMFLEECE Spring/Summer Product Series

A product from the STORMFLEECE[®] series with SINGTEX[®]'s exclusive patented structure, designed for the changeable spring and summer climate, combining wind protection, temperature regulation, and lightweight comfort.

It offers excellent breathability, anti-pilling performance, and elasticity, making it an ideal choice for spring and summer outdoor and everyday wear.



STORMFLEECE Lite
A1109-24060026

P19

Sustainable Products

SINGTEX® Protector Lite

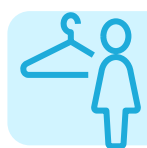
SINGTEX® Protector Lite / S3K-2394C0

A key product developed for the circular economy trend.

Ultra-light three-layer softshell fabric, only 88g/m². Polyester fabric base with TPEE membrane for T2T (textile-to-textile) recyclability, strongly supporting the circular economy concept.

Wide range of applications:

- Outdoor sports (mountaineering, hiking, camping, etc.)
- Daily wear (raincoats, jackets, etc.)
- Travel (windproof and rainproof lightweight jackets).



Post-Consumer Garments



Single Material Structure



SINGTEX® Protector Lite
S3K-2394C0

P20

Sustainable Products

Environmentally Friendly Membrane Series

Environmentally Friendly Membrane :

SINGTEX® Protector - Water-Based Polyurethane (PU) Series

Next-generation solvent-free PU membrane, safer and more environmentally friendly production process.

Provides waterproofness, breathability, 4-way stretch, washability, and a comfortable fit, suitable for high-performance wear.

Comfortable feel, close to the skin, flexible movement, suitable for outdoor, sports, and high-performance wear applications.



Water-based PU Technology



SINGTEX® Protector
A1110-25030002

Sustainable Products

Environmentally Friendly Membrane Series

GFUN GRX™ / GRX+™ Environmentally Friendly Membranes

Uses 27% - 90% recycled materials from industrial by-products and PU cutting scraps.

Reduces waste, demonstrating a commitment to material recycling.



GRX series products use 27% to 40% recycled content, dedicated to promoting the application of functional sustainable textile materials.



GFUN GRX+ is made with a high proportion of recycled materials, with recycled content up to 90%, achieving more efficient resource reuse and a low-carbon production process.

Sustainable Products

Water-Saving Sustainable Textile Development

ONELASTEX Comfortable and Renewable Textiles

- At least 20% more energy-efficient than elastic fiber
- **Energy saving and carbon reduction:**
- Compared to traditional elastic fibers, ONELASTEX significantly reduces energy consumption and carbon emissions.
- **Circular economy:**
- Uses renewable raw materials and is designed for a recyclable product life cycle, maximizing resource utilization.
- **Comfort:**
- Maintains product shape and provides a comfortable wearing experience.
- **Versatility:**
- Suitable for various textiles, such as clothing and home furnishings.



6 CLEAN WATER AND SANITATION



12 RESPONSIBLE CONSUMPTION AND PRODUCTION



Single Material Structure

Sustainable Products

Taiwan Excellence Award-Winning Products

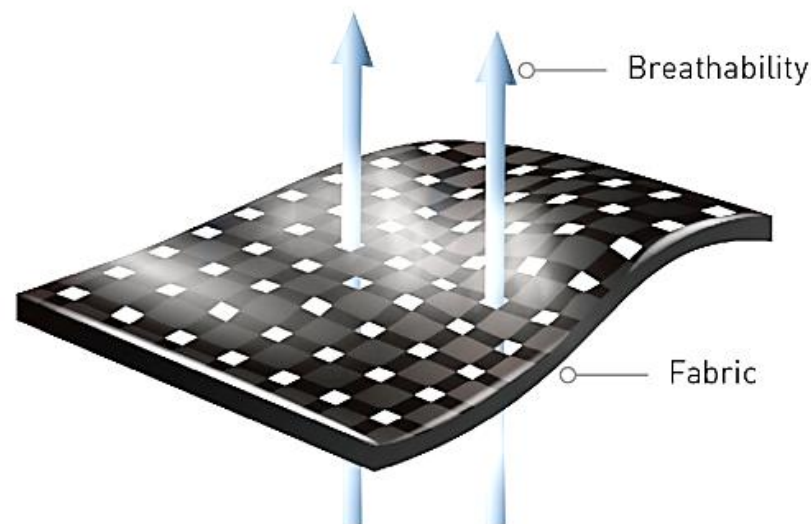


Taiwan Excellence 2025 Aeroweave Series Products:
Microporous structure design for cooling and aesthetics.

Application:

Lightweight, breathable, and protective apparel.

The Aeroweave Air Elastic Blazer is a 2025 Taiwan Excellence Award winner.



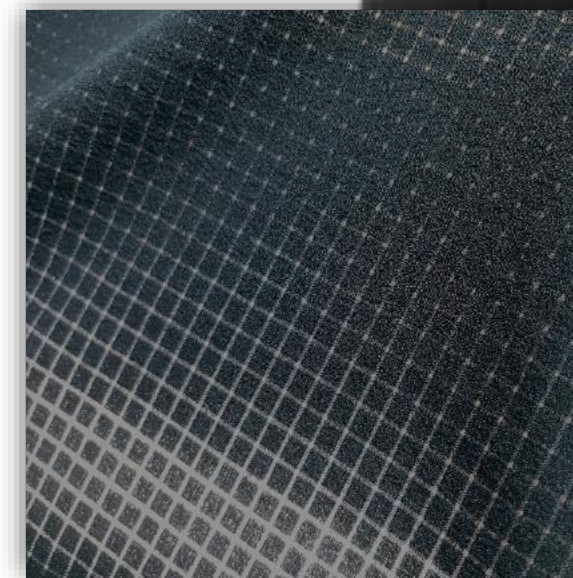
FAST DRY &
BREATHABLE
快乾 & 透氣



LIGHT
WEIGHT
超輕量



COOL
FEELING
涼感舒適



4. Business Strategy

MISSION

2025 Operational Strategies and Targets

- Increase in-house production ratio and manufacturing efficiency to enhance order competitiveness.
- Integrate and optimize manufacturing processes to improve production efficiency and maximize profitability.
- Leverage vertical integration to deliver high value-added, one-stop textile solutions to customers.
- Actively develop eco-friendly and low-carbon products and technologies to implement a sustainable green supply chain, with applications across outdoor, sports, medical, hunting, and military textiles.
- Expand apparel business to become a total solution provider of professional uniforms, tactical gear, and protective equipment for military, police, and firefighting sectors.



Business Strategy

High-end Precision Dyeing-Capacity & Products

Overview

- **Investment:** Approx. NT\$2.3 billion (US\$75 million)
- **Location:** Guanyin Industrial Park, Taoyuan – 20 minutes from the airport
- **Facility Size:** 12,000 ping (approx. 40,000 m²), 4 stories
- **Production Start:** Official mass production began in Q4 2024
- **Monthly Capacity:** Over 4.5 million yards/month



Main product series

Covering a wide range of high-performance fabrics in both **knit and woven** constructions.

Key strengths: **diverse product offerings** and **quick response time**.

- Knit & woven fabrics (stretch / non-stretch)
- Ultra-lightweight fabrics (down-proof / fine denier, under 20D)
- Blended fabrics with natural fibers



Smart & Sustainable Dyeing and Finishing Factory

Our factory has adopted Industry 4.0 smart manufacturing by integrating MES, IIoT, and Energy Management Systems (EMS) to enable real-time digital monitoring, improving operational efficiency and reducing error rates.

Smart automation solutions introduced:

- Unmanned guided vehicles (UGVs) for chemical delivery, enhancing safety and efficiency
- Robotic arms for high-precision operations, reducing labor dependency and defect rates

Sustainability initiatives underway:

- High-efficiency energy utilization and management
- Implementation of energy-saving and carbon reduction equipment
- Heat and water recovery and reuse technologies

We are building a smart dyeing and finishing demonstration factory that balances efficiency and environmental responsibility, setting a new benchmark for value creation in the textile industry.





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THANK YOU