



SINGTEX[®]
GROUP

**BLUE INNOVATION
MAKES GREEN**

Sustainability, Innovation & Prospects for 2025
2025年的可持續發展、創新與展望

Disclaimer

- The content and related information in this briefing report and the synchronous announcement are sourced from SINGTEX' s inner and outer material, including operation result, financial situation, business development, et cetera.
- No financial forecasting is released by SINGTEX. Discrepancy may exist between the actual result in the future and the estimated opinion to the company operation and business developing subjects indicated in this briefing report with respect to the financial, business and Q&A part. The causes of the discrepancy may include the variation of market needs, price fluctuation, competition activities, international economic situation, exchange rate fluctuation, upper and downer stream supply chain, and any other risk factors that are beyond SINGTEX' s control.
- The prospects to the future in this briefing report reflect SINGTEX' s vision of future. SINGTEX is not responsible for any notification or update with regard to any change or adjustment to these prospects in the future.

Content

1. Company Profile
2. Operational Performance
3. Sustainable Products
4. Business Strategy

1. Company profile

MISSION

VALUES

Company Profile

SINGTEX[®]
GROUP

SINGTEX HQ

Sales and R&D headquarters are located in New Taipei City. SINGTEX has fully integrated both design and development to provide customers with a full range of one-stop shop services.

Company Profile

SINGTEX®
GROUP

- **Established: 1989**
Founder & Chairman: Jason K.C. Chen
GM: Sunny Huang
- **SINGTEX GROUP Employees : 1,022 in total**
Taiwan 778 / Vietnam 244
- **R&D Team: 75**

SINGTEX Group owns SINGTEX® Industrial Co., Ltd, GFUN Industrial Co., Ltd, Magictex Apparel Corporation, Magictex (Vietnam) Co., Ltd. and provides a full range of services from yarn R&D, moisture-permeable and waterproof fabric OEM to garment design and manufacturing.



Company Profile

Business Scope



SINGTEX[®]
GROUP



Vertical setup



Functional Recycle Yarn



GFUN Hi-Tec dying mill



GFUN Sustainable Finishing



Magictex Vertical Garment Factory in Kaohsiung

2.Operational Performance

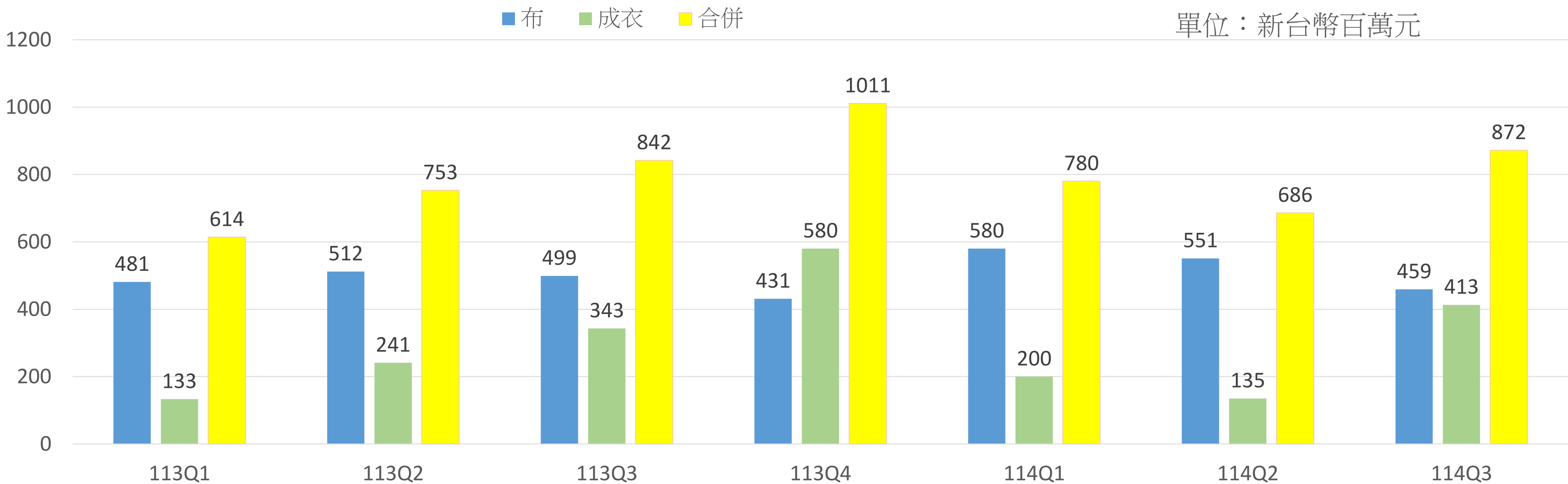
Operational Performance

-Consolidated Income Statement

(In Thousands of New Taiwan Dollars)	For the three months ended September 30, 2025	For the three months ended September 30, 2024	diff.	For the nine months ended September 30, 2025	For the nine months ended September 30, 2024	diff.
Operating revenue	873,189	841,793	4%	2,338,287	2,209,044	6%
Gross profit	199,443	142,348	40%	479,483	473,729	1%
Gross profit ratio	23%	17%		20%	21%	
Net operating income(Loss)	46,393	11,321	310%	41,083	(4,005)	-1126%
operating profit ratio	5%	1%		2%	0%	
Total non-operating income and expense	4,885	(14,666)	-133%	(84,683)	16,473	-614%
Profit (loss) before tax	51,278	(3,345)	-1633%	(43,600)	12,468	-450%
Net income(loss)	47,127	(8,700)	-642%	(44,072)	(3,029)	1355%
Profit attributable to:						
Owners of the parent	48,649	(7,228)	-773%	(39,311)	1,010	-3992%
Non-controlling interest	(1,522)	(1,472)	3%	(4,761)	(4,039)	18%
Net profit margin	5%	-1%		-2%	0%	
EPS	0.80	(0.12)		(0.65)	0.02	

Operational Performance

-Consolidated Operating Income - Quarterly

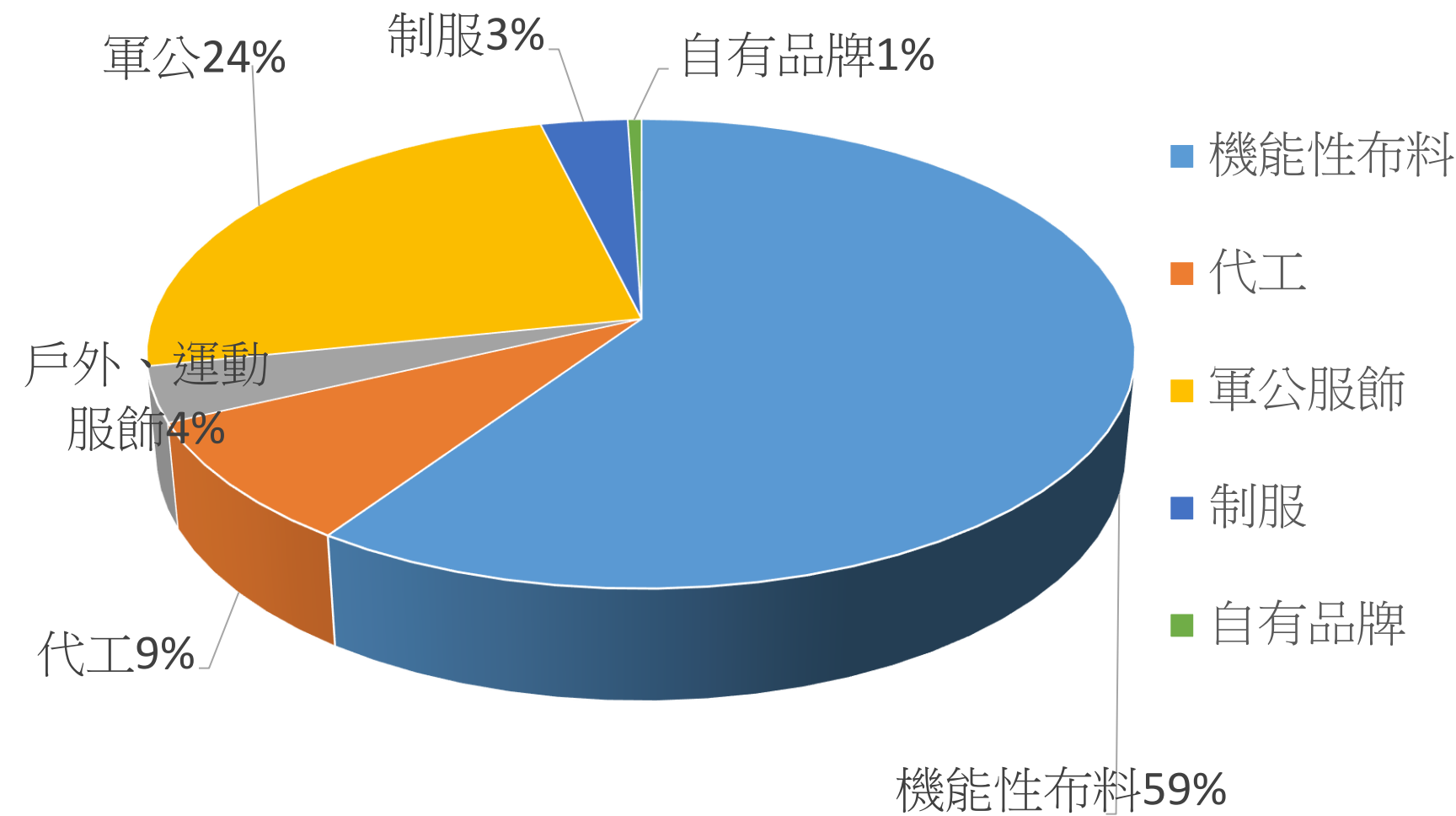


Operational Performance

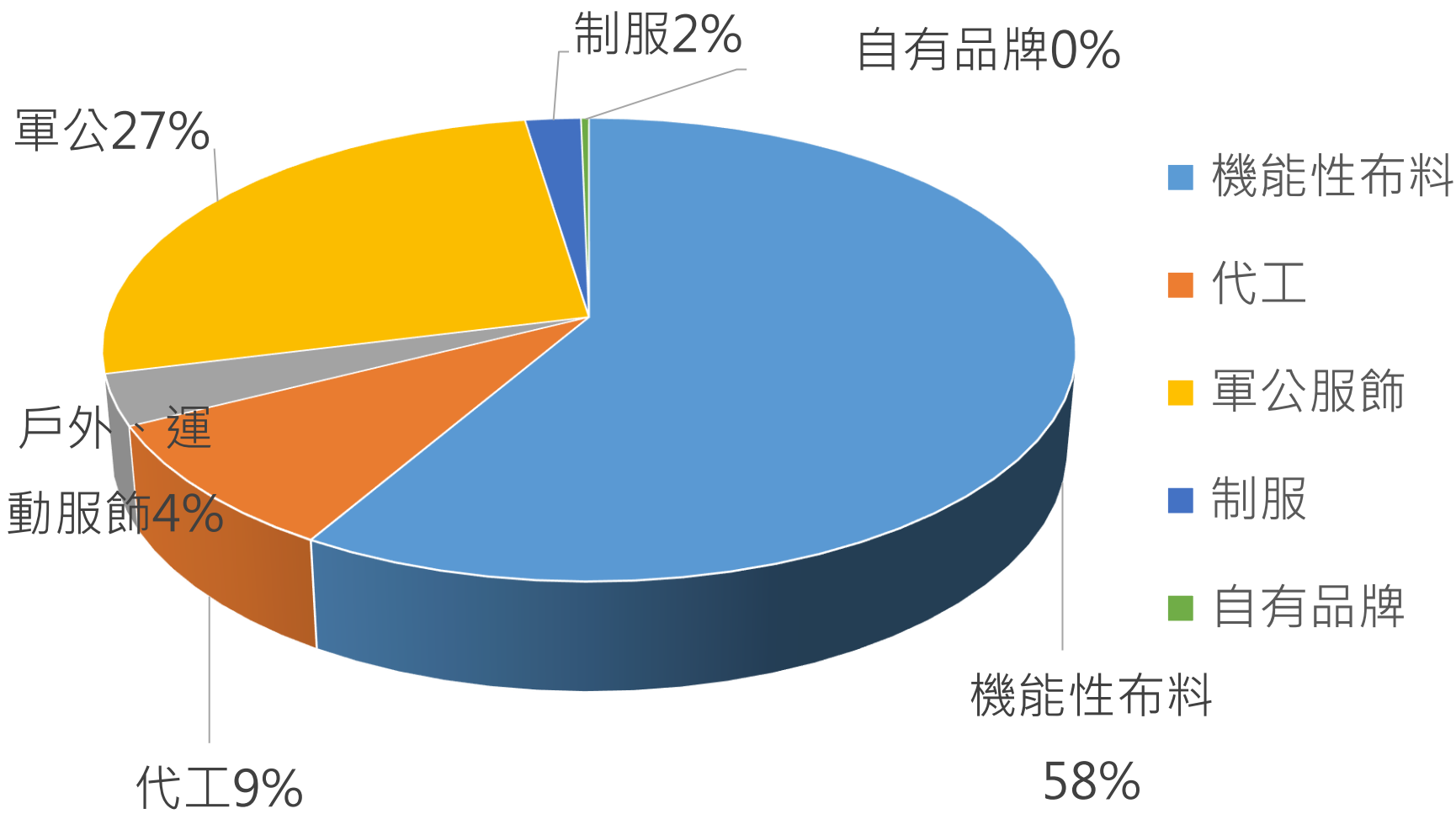
-Consolidated Operating Income by Category

	2025年1-9月	2024年1-9月
布	59%	58%
成衣	32%	32%
代工	10%	9%
合計	100%	100%

2025年1-9月銷售類別占比



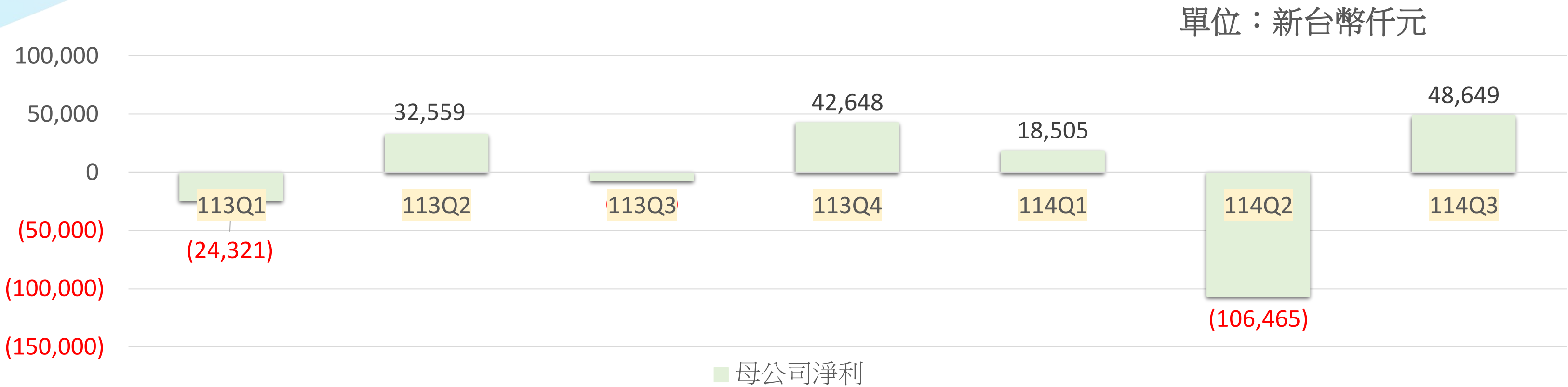
2024年1-9月銷售類別占比



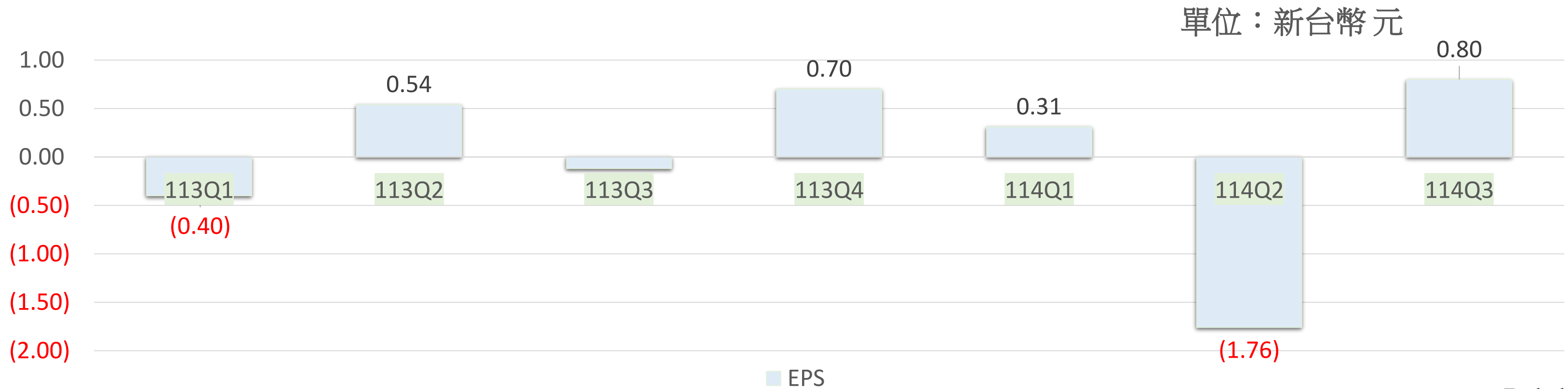
Operational Performance

-Profitability by Quarter

Net Profit
of the
Parent
Company



EPS



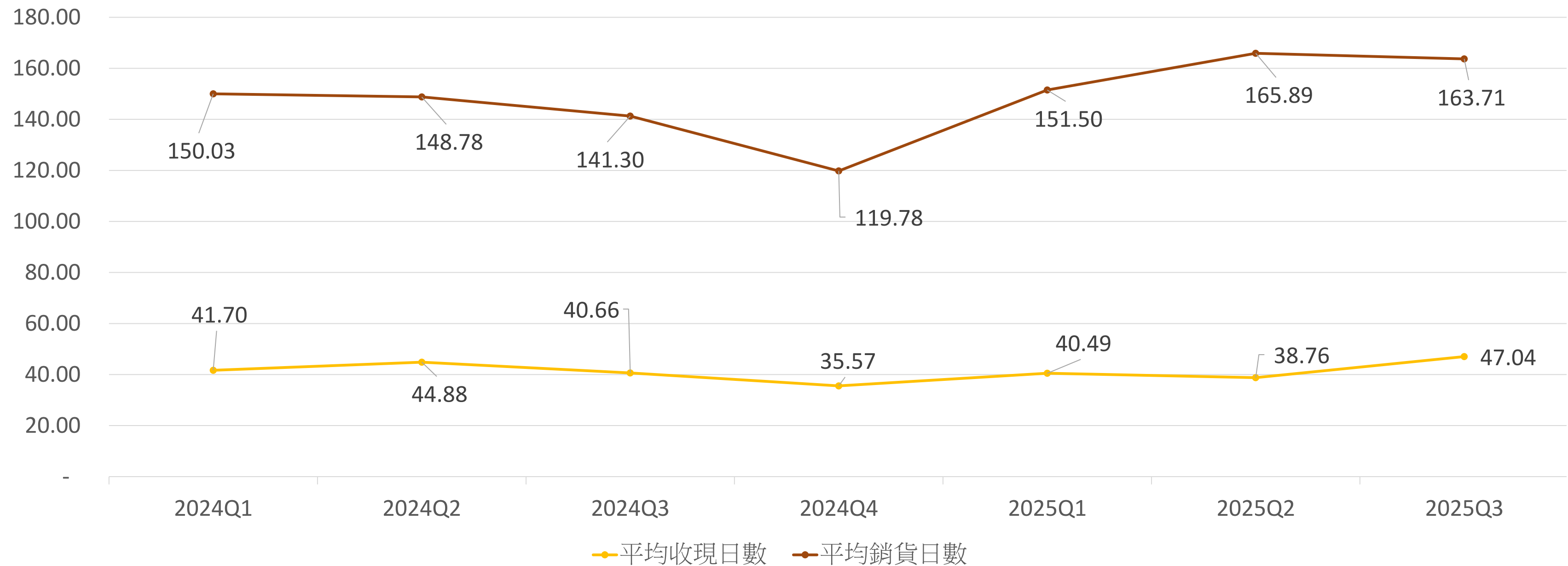
Operational Performance

-Consolidated Balance Sheet

	September 30, 2025		December 31, 2024		September 30, 2024	
(In Thousands of New Taiwan Dollars)	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	740,205	11%	940,331	14%	795,728	12%
Notes receivable,Accounts receivable	467,640	7%	322,211	5%	345,360	5%
Inventories	1,078,902	15%	726,114	11%	832,087	12%
Property, plant and equipment	3,858,285	55%	3,662,288	54%	3,658,105	54%
Other current/non-current assets	832,758	12%	1,112,623	16%	1,141,644	17%
Total assets	6,977,790	100%	6,763,567	100%	6,772,924	100%
Total current liabilities	2,690,850	39%	2,168,740	32%	2,370,431	35%
Total non-current liabilities	2,311,745	33%	2,487,733	37%	2,340,231	35%
Total liabilities	5,002,595	72%	4,656,473	69%	4,710,662	70%
Ordinary share	612,998	9%	612,998	9%	612,998	9%
Other equity attributable to owners of the parent	1,225,306	18%	1,336,119	20%	1,290,619	19%
Non-controlling interests	136,891	2%	157,977	2%	158,645	2%
Total equity	1,975,195	28%	2,107,094	31%	2,062,262	30%

Operational Performance

-Average Collection Days/Average Days of Sales



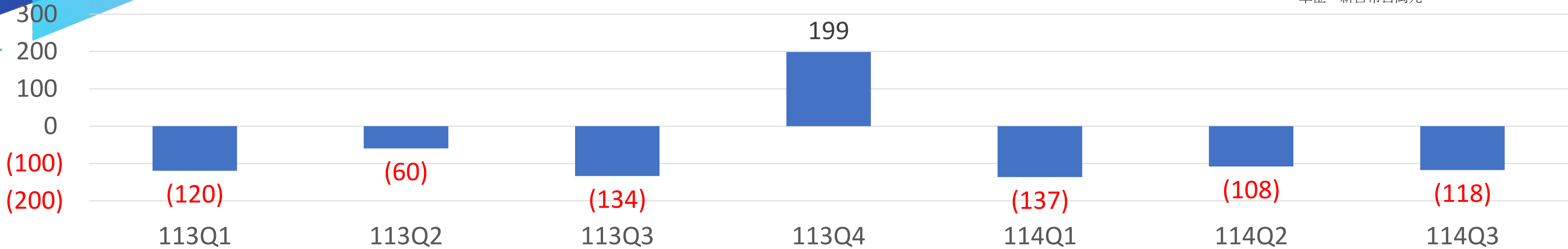
Operational Performance

Consolidated Cash Flow Statement

Net cash inflow (outflow) from operating activities

營業活動之淨現金流入(出)

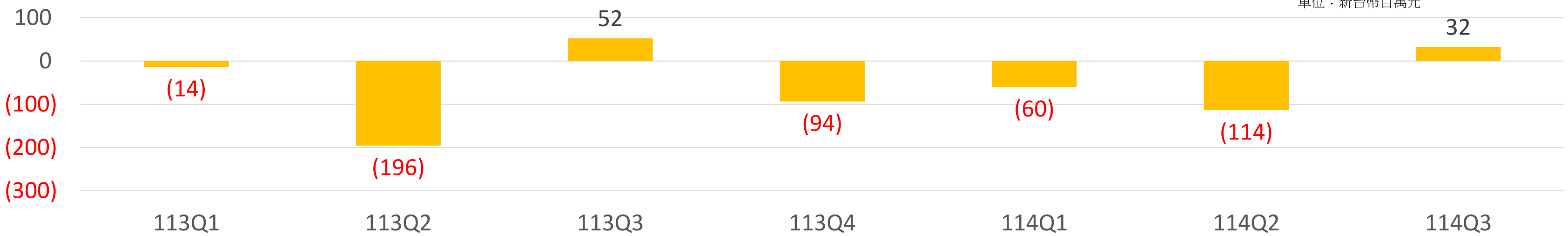
單位：新台幣百萬元



Net cash inflow(outflow) from investing activities

投資活動之淨現金流入(出)

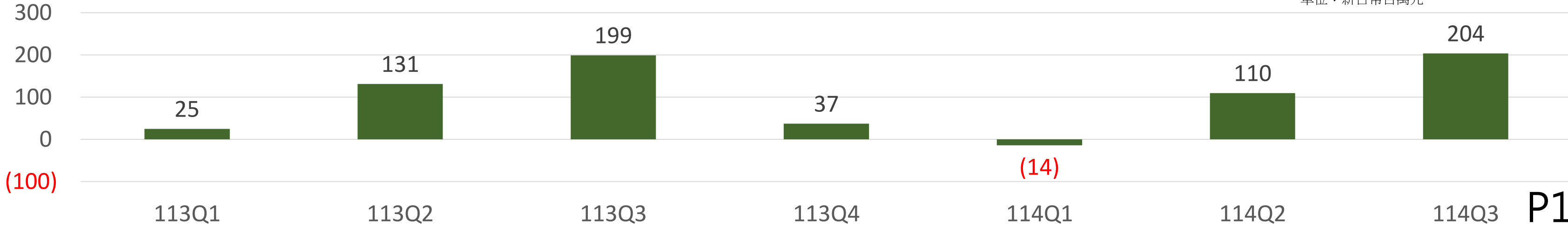
單位：新台幣百萬元



Net cash inflow(outflow) from financing activities

籌資活動之淨現金流入(出)

單位：新台幣百萬元



3.Sustainable Products

Sustainable Products

Core Focus of Product Development

Patented Single-Layer Construction Technology — STORMFLEECE®

Patented single-layer fleece technology, offering warmth, protection, and all-weather performance.

Recycled Material and Patented Process — S.Café®

Utilizes recycled coffee grounds technology and patented weaving.

Chemical Recycling Technology — RePUra™

Breaks through the limitations of composite materials to achieve T2T (Textile-to-Textile) recycling.

Water-Based Polyurethane (PU) Technology — SINGTEX® Protector®

Employs a non-toxic, solvent-free, and eco-friendly manufacturing process.

Ultra-Lightweight Waterproof and Breathable Technology — SINGTEX® Protector® Lite

Demonstrates exceptional advantages in the market trend of lightweight and multifunctional design.

Sustainable Products

Development and Promotion Focus

STORMFLEECE® Awarded U.S. Patent Protection

SINGTEX's core technology, STORMFLEECE®, has officially received a US patent, forming a more complete patent protection network along with the existing Taiwan and European patents.

Patent Numbers :

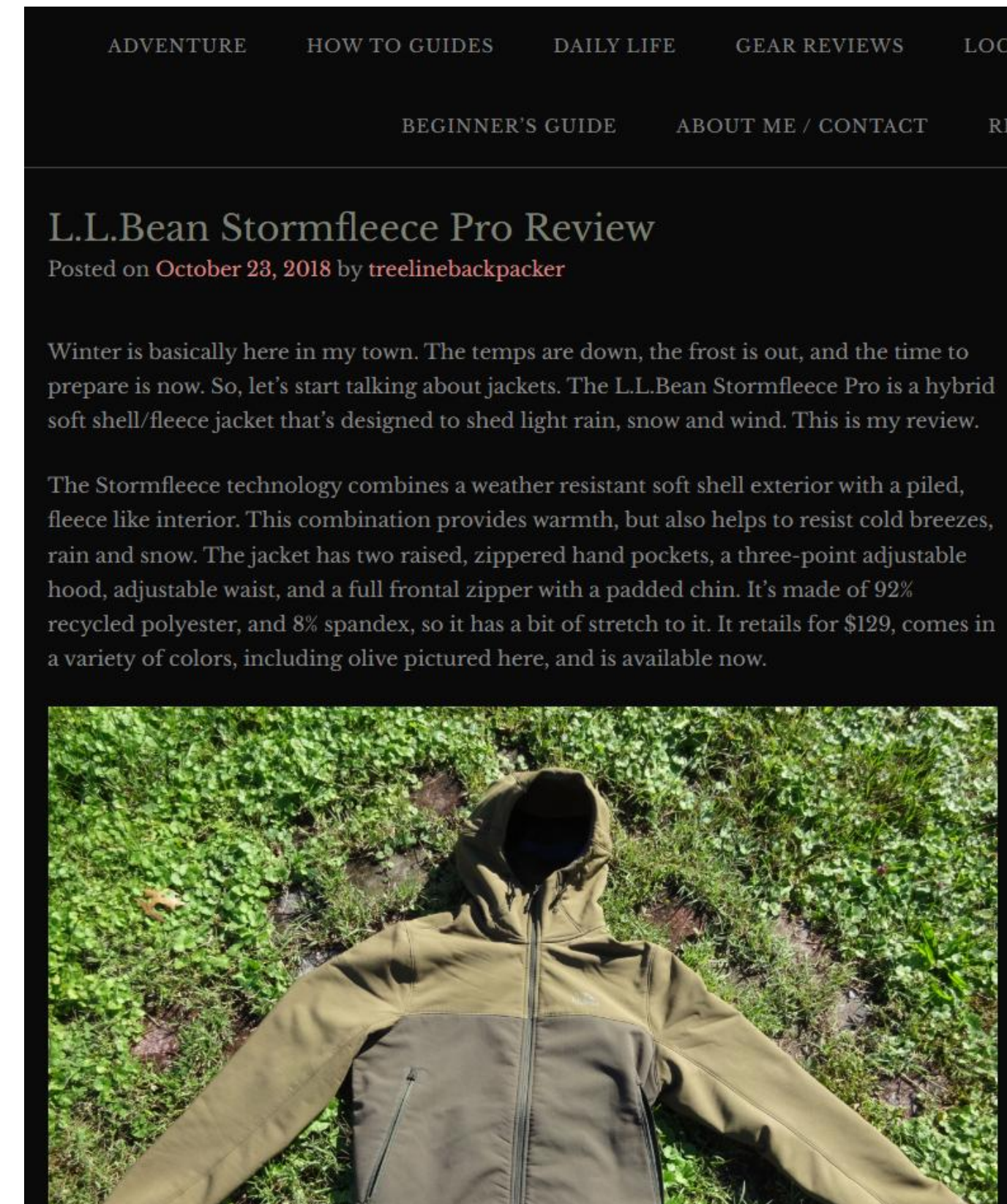
TW I630296 / EP3354778B1 / US20220316111A1

The approval of the US patent reaffirms the technological originality of the STORMFLEECE® single-layer structure.

The technology is unique as its single-layer structure inherently provides windproof, breathable, and warm properties without the need for lamination, offering advantages in terms of lightweight design, sustainability, and process efficiency.

The US patent also strengthens market confidence in STORMFLEECE® technology and ensures that brand clients receive legitimate, patent-protected product supply.

P17



Blogger Recommendation Link

<https://treelinebackpacker.com/2018/10/23/l-l-bean-stormfleece-pro-review/>

18

Sustainable Products

Development and Promotion Focus

ISPO Textrends S/S 27 Spring/Summer Trends

S.Café® ICE-CAFE-BEST PRODUCT

SCK-4465SC is an ICE-CAFÉ cooling fabric. It cleverly blends coffee grounds and nylon yarn, providing excellent odor control, quick-drying, and UV protection performance.

STORMFLEECE® Lite - TOP 5

STORMFLEECE™ Lite is SINGTEX®'s exclusive patented structural fabric. It combines windproof warmth with lightweight comfort, making it suitable for spring/summer outdoor activities or daily wear.



Sustainable Products

Development and Promotion Focus

ISPO Textrends S/S 27 Spring/Summer Trends

SINGTEX® Protector® Lite -TOP10

SINGTEX® Protector® Lite is an ultra-lightweight three-layer softshell fabric with windproof, waterproof, and breathable functions.

Its back fabric uses dope-dyed polyester yarn from recycled clothes , which reduces water and chemical usage in the dyeing process and lowers the environmental burden.

SINGTEX® Protector® - TOP 10

This **SINGTEX® Protector®** is made with advanced water-based polyurethane (PU) technology.

The process is non-toxic and solvent-free, and it effectively reduces carbon emissions.



Sustainable Products

Development and Promotion Focus

ISPO Textrends 27/28 FW Fall/Winter Trends

STORMFLEECE™ ZERO -TOP 10

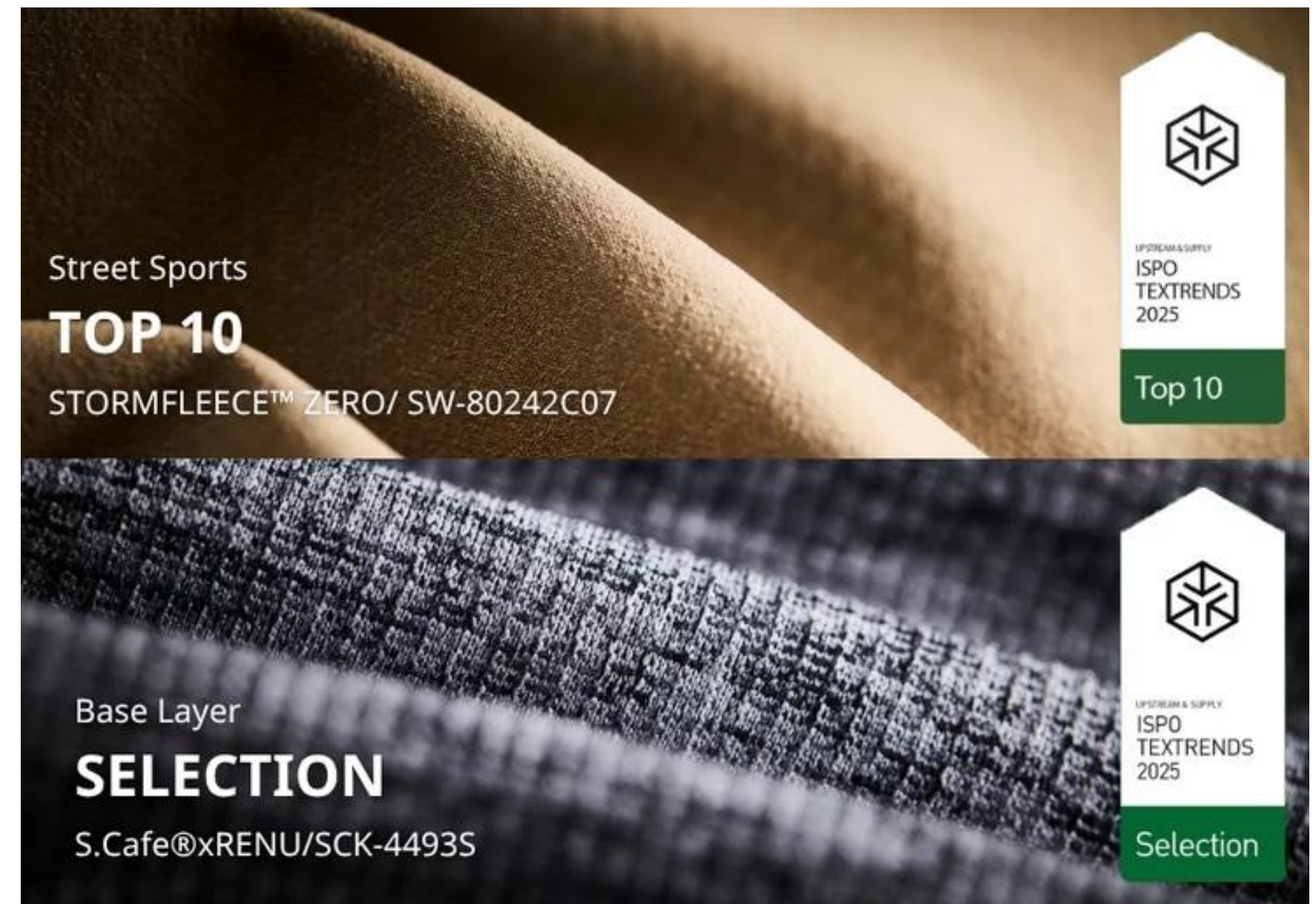
STORMZERO is STORMFLEECE™'s spring/summer evolution tailored for warmer weather needs.

Its unique snag-resistant structure on the back retains an air layer and enhances skin-friendly cooling, ensuring comfort during both high-intensity exercise and daily wear.

S.Café® × RENU - SELECTION

S.Café® is combined with RENU™ post-consumer textile recycled polyester.

This creates a true garment-to-garment recycled material, giving discarded clothing a new life.



Sustainable Products

Development and Promotion Focus

ISPO Textrends 27/28 FW Fall/Winter Trends

RePUra™ -SELECTION

Due to their complex structure, PU membranes and elastane fibers have long been difficult to recycle.

RePUra™ uses advanced chemical recycling technology to successfully depolymerize them into high-purity recycled polyol. This polyol can be reused multiple times without quality degradation⁵⁷, truly implementing textile-to-textile circularity.

SINGTEX® Protector® Lite - SELECTION

Weighing only 57g/m², it provides high-performance protection that is windproof, waterproof, and breathable, creating an airy wearing experience suitable for diverse environments.

SINGTEX® Protector® Lite is not only a high-performance fabric but also a perfect blend of lightweight design, comfort, and sustainability, opening up new possibilities for outdoor and lightweight apparel.



Sustainable Products

Development and Promotion Focus

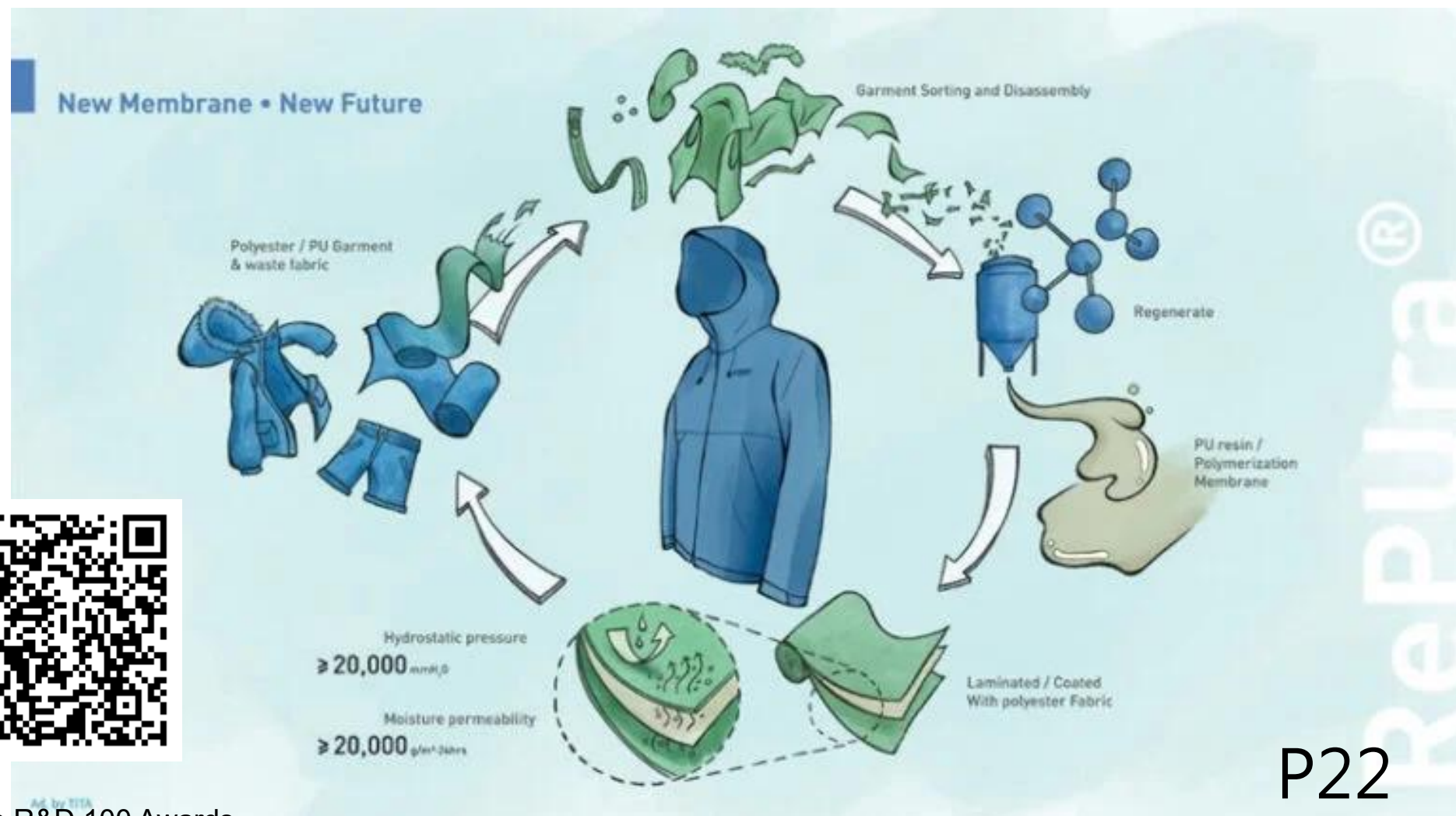
RePUra™ —
"Textile-to-Textile" Circular Recycling Technology
Won the R&D 100 Global Innovation Award

RePUra™ uses chemical depolymerization and repolymerization technology to recycle PU/polyester composite textiles into a high-performance membrane that is waterproof, breathable, and elastic, achieving true fabric-to-fabric circular recycling.

Website of the R&D 100 Awards



Website of the R&D 100 Awards



Sustainable Products

Taiwan Excellence Award Winning Products



台灣精品
2026

TRANZEND ULTRA JACKET

Designed specifically for extreme weather and high-mobility environments. It offers a blend of high performance and style versatility for everyday wear.

The product features AIRMEM™ bio-based waterproof membrane and eco²sy® eco-friendly technological down. It ensures breathability, warmth, and environmental protection, achieving top-tier 20K/20K waterproof and breathable performance.



Exclusive temperature control button



One-touch heating | Four-zone heating



Heating area diagram



P23

4. Business Strategy

2025 Operational Strategies and Targets

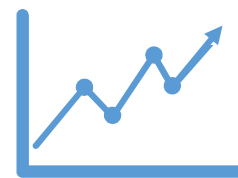
- Increase in-house production ratio and manufacturing efficiency to enhance order competitiveness.
- Integrate and optimize manufacturing processes to improve production efficiency and maximize profitability.
- Leverage vertical integration to deliver high value-added, one-stop textile solutions to customers.
- Actively develop eco-friendly and low-carbon products and technologies to implement a sustainable green supply chain, with applications across outdoor, sports, medical, hunting, and military textiles.
- Expand apparel business to become a total solution provider of professional uniforms, tactical gear, and protective equipment for military, police, and firefighting sectors.



Business Strategy

High-end Precision Dyeing-Capacity & Products Overview

- **Investment:** Approximately NT\$2.3 billion (US\$75 million)
- **Location:**
Guanyin Industrial Park, Taoyuan
Approximately 20 minutes from the airport
- **Facility Size:**
12,000 ping (approximately 40,000 m²), 4-story facility
- **Production Status & Capacity:**
Officially entered mass production in 2025
Existing annual capacity: approximately 18 million yards
Initial projected total annual capacity: approximately 36 million yards. Capacity is planned to be further expanded to 48 million yards in subsequent phases.
- **Product Strategy:**
Focused on fine-denier fabrics and advanced functional textiles to significantly enhance overall production value.



Main product series

Covering a wide range of high-performance fabrics in both **knit and woven** constructions.

Key strengths: **diverse product offerings** and **quick response time**.

- Knit & woven fabrics (stretch / non-stretch)
- Ultra-lightweight fabrics (down-proof / fine denier, under 20D)

Smart & Sustainable Dyeing and Finishing Factory

Our factory has adopted Industry 4.0 smart manufacturing by integrating MES, IIoT, and Energy Management Systems (EMS) to enable real-time digital monitoring, improving operational efficiency and reducing error rates.

Smart automation solutions introduced:

- Unmanned guided vehicles (UGVs) for chemical delivery, enhancing safety and efficiency
- Robotic arms for high-precision operations, reducing labor dependency and defect rates
- Implementing AI modeling system: Through precise formula prediction, effectively improve dyeing efficiency and utilization rate.

Sustainability initiatives underway:

- High-efficiency energy utilization and management
- Implementation of energy-saving to reduce carbon emissions.
- Heat and water recovery and reuse technologies, effectively reduce costs

We are building a smart dyeing and finishing demonstration factory that balances efficiency and environmental responsibility, setting a new benchmark for value creation in the textile industry.





@singtex_s.cafe



SINGTEX Group



SINGTEX Group



SINGTEX.TAIWAN

SINGTEX[®]
GROUP

THANK YOU